

RELEVANT FACT

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FOR IMMEDIATE RELEASE

STATEMENT ON POSSIBLE OFFER FOR AER LINGUS PLC ("Aer Lingus" or the "Company")

International Consolidated Airlines Group, S.A. (IAG) notes the recent movement in the share price of Aer Lingus and confirms it submitted a proposal to make an offer for the Company, which has been rejected by the Board of Aer Lingus.

There can be no certainty that any further proposal or offer will be forthcoming.

A further statement will be made if and when appropriate.

Enrique Dupuy de Lôme Chief Financial Officer

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The Directors of IAG accept responsibility for the information contained in this announcement. To the best of their knowledge and belief (having taken all reasonable care to ensure that such is the case), the information contained in this announcement for which they accept responsibility is in accordance with the facts and does not omit anything likely to affect the import of such information.

This announcement does not constitute an announcement of a firm intention to make an offer under Rule 2.5 of the Irish Takeover Panel Act, 1997, Takeover Rules 2013 (Irish Takeover Rules). A person interested in (as defined in the Irish Takeover Rules) 1% or more of any class of relevant securities of Aer Lingus may have disclosure obligations under Rule 8.3 of the Irish Takeover Rules, effective from the date of this announcement.

A copy of this announcement will be available on the IAG website at www.iagshares.com.