



Avda. de Europa 24, Parque Empresarial La Moraleja, 28108 Alcobendas (Madrid)  
Tel: (91) 4842700 Fax: (91) 661 53 45

**SPANISH SECURITIES AND EXCHANGE COMMISSION**  
**Mr. Rodrigo Buenaventura**  
**Director of Secondary Markets**  
**General Directorate of Markets**  
**C/ Serrano, 47**  
**28001 Madrid**

**RELEVANT FACT**

Madrid, April 5, 2010

Dear Sirs,

In conformity with what is prescribed in article 82 of Law 24/1988, of the 28 of July, of the Stock Market, by means of the following we inform you of the following relevant fact so that it may be included in public registers of the Spanish Securities and Exchange Commission:

**CAMPOFRIO FOOD GROUP ANNOUNCES**

Moody's Rating Services communicated today that it raised its long term corporate credit and debt rating on the Company to 'B1' from 'Ba3' with "stable" outlook due to its improved operating performance and reduced leverage.

Yours faithfully,

The Secretary of the Board of Directors  
CAMPOFRÍO FOOD GROUP, S.A.

Signed: Alfredo Sanfeliz Mezquita