

TO THE NATIONAL STOCK MARKET COMMISSION

In compliance with the provisions of Art. 82 of Law 24/1988 of July 28th on the Stock Market, TÉCNICAS REUNIDAS, S.A. hereby reports the following:

RELEVANT INFORMATION

The Board of Directors of TÉCNICAS REUNIDAS, S.A., pursuant to the Articles of Association, Internal Regulations and the Spanish Capital Companies Act ("*Ley de Sociedades de Capital*"), has agreed to convene the **Ordinary General Meeting of Shareholders**, which will **foreseeably** be held **on first call at** in Madrid, on **22nd day of June 2011**, at "*Casino de Madrid*" (Alcalá, 15) at 12:30 hours, or, if the quorum is not formed, on second call, on the following **day 23rd day of June 2011**, at the same time and in the same place, in order to deliberate and rule on the items on the following:

AGENDA

- 1.- Examination and approval of the Company's annual accounts, - balance sheet, profit and loss account, income statement, status of changes in the net wealth, state of cash flows and notes- and the management report of the Company for the year closed at 31 December 2010.
- 2.- Examination and approval of the consolidated annual accounts – consolidated balance sheet, consolidated profit and loss account, consolidated status of changes in the net wealth, consolidated state of cash flows and notes– and the management report of the consolidated group of the Company corresponding to the year closed at 31 December 2010.
- 3.- Proposed distribution of the profit or loss for the financial year ended 31 December 2010.
- 4.- Examination and approval of the management of the company by the Board of Directors in 2010.
- 5.- With the favourable report of the Audit Committee, reappoint the auditors of the Company and its consolidated group for 2011.
- 6.- Renewal, dismissal and appointment of members of the Board of Directors, if necessary.
- 7.- Pursuant to the relevant report by the Board of Directors, amend articles 6, 10, 13, 14, 15, 16, 19, 20, 21, 22, 29, 30 and 35 (now 37) of the Articles of Association in order to adapt them to the amendments introduced by the Capital Company Act.



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- 8.- Amend the Regulations of the General Meeting of Shareholders.
- 9.- Information on the amending of the Regulations of the Board of Directors.
- 10.- Authorisation so that, in accordance with the provisions of Articles 146 et seq. of the Capital Company Act, the Company may proceed to acquire own shares, directly or through dependent companies, leaving null and void the part not used in the previous authorisation agreed by the General Meeting in its session on 23 June 2010, as well as to allocate, totally or partially, the own shares acquired when executing the reward programme whose purpose or which involves distributing shares or call options, pursuant to Article 146 of the Capital Company Act.
- 11.- Authorise the Board of Directors, with express power of substitution, to set up and endow the Associations and Foundations, pursuant to current legislation
- 12.- With the favourable report of the Payment and Appointment Commission, set the annual remuneration to be received by the Members of the Board overall.
- 13.- Annual report on the remuneration policy of the Members of the Board for the previous year 2010 and the planned for the present year. This item will be advisory.
- 14.- Delegate powers to carry out the formalities, correct, register, interpret, develop and implement the agreements adopted by the Board and power of attorney to file the financial statement as envisaged in Article 279 of the Capital Company Act.

All legally established publications of the whole of the text of the announcement and its communication to the National Stock Market Commission will be suitably produced.

All proposed agreements to be submitted to the General Assembly, the Annual Accounts corresponding to the year closed at 31st December 2010 and the Annual Report of Corporate Government and the report of the Board in relation to the statutory modification proposed to the General Meeting of Shareholders, amongst others, will be made available as of today to the shareholders of the Company so that they might exercise their right to information in the registered offices of the company, at calle Arapiles 14, Madrid, and will likewise be accessible on the company website (www.tecnicasreunidas.es)

All of which is reported to all opportune effects.

In Madrid on May 12th, 2011.

Ms. Laura Bravo



TECNICAS REUNIDAS

Secretary of the Board of Directors