

## SEPTEMBER 2015 - GROUP TRAFFIC AND CAPACITY STATISTICS

- Group traffic in September, measured in Revenue Passenger Kilometres, increased by 13.9 per cent versus September 2014 (up 4.7 per cent on a proforma basis); Group capacity measured in Available Seat Kilometres rose by 13.7 per cent (up 4.4 per cent on a pro-forma basis).
- Group premium traffic for the month of September increased by 1.6 per cent on a pro-forma basis.

5 October 2015

## STRATEGIC DEVELOPMENTS

On 22 September, Vueling announced that it will set up a new operational base at Paris Charles de Gaulle in May 2016. The airline will operate eight new routes from the airport to Copenhagen, Prague, Venice, Vienna, Naples, Bari, Fuerteventura and Tangier. Vueling has already set up bases in Barcelona and Rome-Fiumicino

## Forward-looking statements:

Certain statements included in this report are forward-looking and involve risks and uncertainties that could cause actual results to differ

materially from those expressed or implied by such forward-looking statements.

Forward-looking statements can typically be identified by the use of forward-looking terminology, such as "expects", "may", "will", "could", "should", "intends", "plans", "predicts", "envisages" or "anticipates" and include, without limitation, any projections relating to results of operations and financial conditions of International Consolidated Airlines Group S.A. and its subsidiary undertakings from time to time (the Group'), as well as plans and objectives for future operations, expected future revenues, financing plans, expected expenditures and divestments relating to the Group and discussions of the Group's Business plan. All forward-looking statements in this report are based upon information known to the Group on the date of this report. The Group undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

It is not reasonably possible to itemise all of the many factors and specific events that could cause the forward-looking statements in this report to be incorrect or that could otherwise have a material adverse effect on the future operations or results of an airline operating in the global economy. Further information on the primary risks of the business and the risk management process of the Group is given in the Annual Report and Accounts 2014; these documents are available on www.iagshares.com.



Group Performance <sup>1</sup>	Month of September					Year to Date			
	2015	2014	Change	Pro- forma²	2015	2014	Change	Pro- forma <sup>3</sup>	
Passengers Carried ('000s)  Domestic <sup>4</sup> Europe  North America  Latin America & Caribbean  Africa, Middle East & S.Asia  Asia Pacific	9,114 2,085 5,022 961 398 473 175	7,480 1,926 3,712 835 375 466 166	21.8% 8.3% 35.3% 15.1% 6.1% 1.5% 5.4%	<b>8.5%</b> 6.1% 12.7% -1.2%	66,202 16,193 33,690 7,156 3,483 4,181 1,499	58,907 15,060 28,245 6,895 3,123 4,219 1,365	12.4% 7.5% 19.3% 3.8% 11.5% -0.9% 9.8%	<b>9.8%</b> 7.1% 14.7% 0.8%	
Revenue Passenger Km (m) Domestic Europe North America Latin America & Caribbean Africa, Middle East & S.Asia Asia Pacific	21,351 1,400 6,079 6,333 3,350 2,455 1,734	18,751 1,250 4,537 5,596 3,226 2,504 1,638	13.9% 12.0% 34.0% 13.2% 3.8% -2.0% 5.9%	<b>4.7</b> % 10.1% 12.7% -0.3%	166,147 10,857 40,288 48,112 29,359 22,676 14,855	153,537 9,998 33,782 46,358 26,570 23,337 13,492	8.2% 8.6% 19.3% 3.8% 10.5% -2.8% 10.1%	<b>6.5%</b> 8.2% 14.9% 1.3%	
Available Seat Km (m) Domestic Europe North America Latin America & Caribbean Africa, Middle East & S.Asia Asia Pacific	25,211 1,700 7,320 7,219 3,920 3,030 2,022	22,181 1,554 5,443 6,436 3,736 3,125 1,887	9.4% 9.4% 34.5% 12.2% 4.9% -3.0% 7.2%	<b>4.4%</b> 7.4% 11.8% -0.6%	203,381 13,921 50,588 57,257 35,091 28,841 17,683	190,234 12,937 42,921 55,858 32,367 29,785 16,366	6.9% 7.6% 17.9% 2.5% 8.4% -3.2% 8.0%	<b>5.3%</b> 7.2% 13.5% 0.3%	
Passenger Load Factor (%) Domestic Europe North America Latin America & Caribbean Africa, Middle East & S.Asia Asia Pacific	84.7 82.4 83.0 87.7 85.5 81.0 85.8	84.5 80.4 83.4 86.9 86.3 80.1 86.8	+0.2 pts +2.0 pts -0.4 pts +0.8 pts -0.8 pts +0.9 pts -1.0 pts	+0.3 pts +2.1 pts +0.6 pts +0.2 pts	81.7 78.0 79.6 84.0 83.7 78.6 84.0	80.7 77.3 78.7 83.0 82.1 78.4 82.4	+1.0 pts +0.7 pts +0.9 pts +1.0 pts +1.6 pts +0.2 pts +1.6 pts	+0.9 pts +0.7 pts +0.9 pts +0.8 pts	
Cargo Tonne Km (m) Cargo CTK	424	439	-3.4%	-6.0%	3,876	4,023	-3.7%	-4.1%	

## Performance by Airline

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vueling	2015	2014	Change	Pro- forma	2015	2014	Change	Pro- forma
Revenue Passenger Km (m)	2,743	2,375	15.5%		19,511	16,850	15.8%	
Available Seat Km (m)	3,250	2,843	14.3%		23,979	20,897	14.7%	
Cargo Tonne Km (m)	0	0	n/a		0	0	n/a	
Aer Lingus 🦂								
Revenue Passenger Km (m)	1,780	0	n/a	9.1%	2,701	0	n/a	10.9%
Available Seat Km (m)	2,066	0	n/a	5.5%	3,099	0	n/a	7.1%
Cargo Tonne Km (m)	12	0	n/a	0.0%	18	0	n/a	5.9%
IBERIA ح								
Revenue Passenger Km (m)	4,393	3,994	10.0%		36,575	32,178	13.7%	
Available Seat Km (m)	5,208	4,807	8.3%		44,888	40,699	10.3%	
Cargo Tonne Km (m)	84	81	3.7%		752	707	6.4%	
BRITISH AIRWAYS								
Revenue Passenger Km (m)	12,435	12,382	0.4%		107,360	104,509	2.7%	
Available Seat Km (m)	14,687	14,531	1.1%		131,415	128,638	2.2%	
Cargo Tonne Km (m)	328	358	-8.4%		3,106	3,316	-6.3%	

 $<sup>^1</sup>$  Group performance comprises Aer Lingus, British Airways, Iberia (including Iberia Express) and Vueling. Vueling traffic is currently accounted as non-premium traffic.

<sup>&</sup>lt;sup>2</sup> Monthly pro-forma includes Aer Lingus in the base

 $<sup>^{3}</sup>$  For Year to Date pro-forma, Aer Lingus data is only included from  $18^{\mathrm{th}}$  August 2014/15

<sup>&</sup>lt;sup>4</sup> Domestic includes routes within UK, Spain, Ireland and Italy