

## Hecho relevante

La Entidad informa, en relación con las emisiones de warrants realizadas por CaixaBank, S.A. con fecha de vencimiento 16 de marzo de 2018 y en virtud de lo establecido en las Condiciones Finales de cada una de las emisiones vencidas, del Precio de Liquidación y el importe de liquidación.

| CODIGO ISIN  | CODIGO SIBE | Activo Subyacente | Tipo | Precio Ejercicio | Ratio  | Precio Liquidación | Importe de Liquidación unitario | Importe Global a Liquidar | Tipo de cambio |
|--------------|-------------|-------------------|------|------------------|--------|--------------------|---------------------------------|---------------------------|----------------|
| ES0640613DK9 | G5315       | ACX               | CALL | 13.25            | 0.5    | 11.94              | 0                               | 0.00                      | 1              |
| ES0640613DO1 | G5319       | BME               | CALL | 30.75            | 0.2    | 28.14              | 0                               | 0.00                      | 1              |
| ES0640613DR4 | G5322       | IBE               | CALL | 7                | 0.5    | 6                  | 0                               | 0.00                      | 1              |
| ES0640613DS2 | G5323       | IBE               | CALL | 7.5              | 0.5    | 6                  | 0                               | 0.00                      | 1              |
| ES0640613EA8 | G5331       | ITX               | CALL | 33.31            | 0.5028 | 25.87              | 0                               | 0.00                      | 1              |
| ES0640613EB6 | G5332       | ITX               | CALL | 34.31            | 0.5028 | 25.87              | 0                               | 0.00                      | 1              |
| ES0640613EF7 | G5336       | REP               | CALL | 15.5             | 0.5    | 14.22              | 0                               | 0.00                      | 1              |
| ES0640613EG5 | G5337       | REP               | CALL | 16               | 0.5    | 14.22              | 0                               | 0.00                      | 1              |
| ES0640613EK7 | G5341       | SAN               | CALL | 6.25             | 0.5    | 5.44               | 0                               | 0.00                      | 1              |
| ES0640613EL5 | G5342       | SAN               | CALL | 6.5              | 0.5    | 5.44               | 0                               | 0.00                      | 1              |
| ES0640613EN1 | G5344       | SGRE              | CALL | 14               | 0.2    | 12.905             | 0                               | 0.00                      | 1              |
| ES0640613ET8 | G5350       | TEF               | CALL | 9.5              | 0.5    | 8.2                | 0                               | 0.00                      | 1              |
| ES0640613EZ5 | G5356       | IBEX              | CALL | 10250            | 0.001  | 9761               | 0                               | 0.00                      | 1              |
| ES0640613FA5 | G5357       | IBEX              | CALL | 10750            | 0.001  | 9761               | 0                               | 0.00                      | 1              |
| ES0640613FB3 | G5358       | EUR/USD           | CALL | 1.23             | 10     | 1.2315             | 0.0122                          | 0.00                      | 1.2315         |
| ES0640613FC1 | G5359       | EUR/USD           | CALL | 1.21             | 10     | 1.2315             | 0.1746                          | 174.60                    | 1.2315         |
| ES0640613FE7 | G5361       | ACX               | PUT  | 11.25            | 0.5    | 11.94              | 0                               | 0.00                      | 1              |
| ES0640613FJ6 | G5366       | BBVA              | PUT  | 6.5              | 0.5    | 6.651              | 0                               | 0.00                      | 1              |
| ES0640613FL2 | G5368       | BME               | PUT  | 28               | 0.2    | 28.14              | 0                               | 0.00                      | 1              |
| ES0640613FN8 | G5370       | IBE               | PUT  | 6.5              | 0.5    | 6                  | 0.25                            | 0.00                      | 1              |

|              |       |         |      |       |        |        |        |       |        |
|--------------|-------|---------|------|-------|--------|--------|--------|-------|--------|
| ES0640613FS7 | G5375 | ITX     | PUT  | 29.58 | 0.5028 | 25.87  | 1.8654 | 0.00  | 1      |
| ES0640613FX7 | G5380 | REP     | PUT  | 13.5  | 0.5    | 14.22  | 0      | 0.00  | 1      |
| ES0640613GC9 | G5385 | SAN     | PUT  | 4.75  | 0.5    | 5.44   | 0      | 0.00  | 1      |
| ES0640613GE5 | G5387 | SGRE    | PUT  | 11.75 | 0.2    | 12.905 | 0      | 0.00  | 1      |
| ES0640613GI6 | G5391 | TEF     | PUT  | 8     | 0.5    | 8.2    | 0      | 0.00  | 1      |
| ES0640613GM8 | G5395 | IBEX    | PUT  | 9500  | 0.001  | 9761   | 0      | 0.00  | 1      |
| ES0640613GN6 | G5396 | EUR/USD | PUT  | 1.15  | 10     | 1.2315 | 0      | 0.00  | 1.2315 |
| ES0640613GP1 | G5768 | ACX     | CALL | 12.75 | 0.5    | 11.94  | 0      | 0.00  | 1      |
| ES0640613GT3 | G5772 | BBVA    | CALL | 7.75  | 0.5    | 6.651  | 0      | 0.00  | 1      |
| ES0640613GV9 | G5774 | BME     | CALL | 30    | 0.2    | 28.14  | 0      | 0.00  | 1      |
| ES0640613HA1 | G5779 | ITX     | CALL | 32.81 | 0.5028 | 25.87  | 0      | 0.00  | 1      |
| ES0640613HI4 | G5787 | SAN     | CALL | 5.75  | 0.5    | 5.44   | 0      | 0.00  | 1      |
| ES0640613HK0 | G5789 | SGRE    | CALL | 13.5  | 0.2    | 12.905 | 0      | 0.00  | 1      |
| ES0640613HO2 | G5793 | TEF     | CALL | 9.5   | 0.5    | 8.2    | 0      | 0.00  | 1      |
| ES0640613HT1 | G5798 | IBEX    | CALL | 11250 | 0.001  | 9761   | 0      | 0.00  | 1      |
| ES0640613HV7 | G5800 | EUR/USD | CALL | 1.19  | 10     | 1.2315 | 0.337  | 0.00  | 1.2315 |
| ES0640613IA9 | G5805 | BBVA    | PUT  | 6.75  | 0.5    | 6.651  | 0.0495 | 0.00  | 1      |
| ES0640613IC5 | G5807 | BME     | PUT  | 27    | 0.2    | 28.14  | 0      | 0.00  | 1      |
| ES0640613ID3 | G5808 | IBE     | PUT  | 5.5   | 0.5    | 6      | 0      | 0.00  | 1      |
| ES0640613IE1 | G5809 | IBE     | PUT  | 6     | 0.5    | 6      | 0      | 0.00  | 1      |
| ES0640613IM4 | G5817 | REP     | PUT  | 14    | 0.5    | 14.22  | 0      | 0.00  | 1      |
| ES0640613IQ5 | G5821 | SAN     | PUT  | 5.25  | 0.5    | 5.44   | 0      | 0.00  | 1      |
| ES0640613IS1 | G5823 | SGRE    | PUT  | 10.5  | 0.2    | 12.905 | 0      | 0.00  | 1      |
| ES0640613IV5 | G5826 | TEF     | PUT  | 8.25  | 0.5    | 8.2    | 0.025  | 0.00  | 1      |
| ES0640613JB5 | G5832 | EUR/USD | PUT  | 1.1   | 10     | 1.2315 | 0      | 0.00  | 1.2315 |
| ES0640613JR1 | G6498 | SGRE    | CALL | 10.25 | 0.2    | 12.905 | 0.531  | 21.24 | 1      |
| ES0640613KK4 | G6517 | ITX     | PUT  | 25.5  | 0.5    | 25.87  | 0      | 0.00  | 1      |
| ES0640613KT5 | G6526 | SGRE    | PUT  | 9     | 0.2    | 12.905 | 0      | 0.00  | 1      |
| ES0640613LG0 | G6539 | BBVA    | CALL | 7.5   | 0.5    | 6.651  | 0      | 0.00  | 1      |
| ES0640613LH8 | G6540 | BBVA    | CALL | 8     | 0.5    | 6.651  | 0      | 0.00  | 1      |

|              |       |         |      |       |       |        |        |      |        |
|--------------|-------|---------|------|-------|-------|--------|--------|------|--------|
| ES0640613LL0 | G6544 | IBE     | CALL | 7.2   | 0.5   | 6      | 0      | 0.00 | 1      |
| ES0640613LP1 | G6548 | ITX     | CALL | 30.75 | 0.5   | 25.87  | 0      | 0.00 | 1      |
| ES0640613LQ9 | G6549 | ITX     | CALL | 31.5  | 0.5   | 25.87  | 0      | 0.00 | 1      |
| ES0640613LR7 | G6550 | ITX     | CALL | 32.25 | 0.5   | 25.87  | 0      | 0.00 | 1      |
| ES0640613LV9 | G6554 | REP     | CALL | 16.5  | 0.5   | 14.22  | 0      | 0.00 | 1      |
| ES0640613LW7 | G6555 | REP     | CALL | 17    | 0.5   | 14.22  | 0      | 0.00 | 1      |
| ES0640613LX5 | G6556 | REP     | CALL | 17.5  | 0.5   | 14.22  | 0      | 0.00 | 1      |
| ES0640613MC7 | G6561 | SAN     | CALL | 5.85  | 0.5   | 5.44   | 0      | 0.00 | 1      |
| ES0640613MD5 | G6562 | SAN     | CALL | 6     | 0.5   | 5.44   | 0      | 0.00 | 1      |
| ES0640613ME3 | G6563 | SAN     | CALL | 6.15  | 0.5   | 5.44   | 0      | 0.00 | 1      |
| ES0640613M14 | G6567 | SGRE    | CALL | 13    | 0.2   | 12.905 | 0      | 0.00 | 1      |
| ES0640613MM6 | G6571 | TEF     | CALL | 8.5   | 0.5   | 8.2    | 0      | 0.00 | 1      |
| ES0640613MN4 | G6572 | TEF     | CALL | 8.75  | 0.5   | 8.2    | 0      | 0.00 | 1      |
| ES0640613MO2 | G6573 | TEF     | CALL | 9     | 0.5   | 8.2    | 0      | 0.00 | 1      |
| ES0640613MS3 | G6577 | IBEX    | CALL | 11000 | 0.001 | 9761   | 0      | 0.00 | 1      |
| ES0640613MW5 | G6581 | EUR/USD | CALL | 1.22  | 10    | 1.2315 | 0.0934 | 0.00 | 1.2315 |
| ES0640613NA9 | G6585 | ACX     | PUT  | 11.75 | 0.5   | 11.94  | 0      | 0.00 | 1      |
| ES0640613ND3 | G6588 | BBVA    | PUT  | 7     | 0.5   | 6.651  | 0.1745 | 0.00 | 1      |
| ES0640613NK8 | G6595 | ITX     | PUT  | 27.75 | 0.5   | 25.87  | 0.94   | 0.00 | 1      |
| ES0640613NN2 | G6598 | REP     | PUT  | 14.5  | 0.5   | 14.22  | 0.14   | 0.00 | 1      |
| ES0640613NO0 | G6599 | REP     | PUT  | 15.5  | 0.5   | 14.22  | 0.64   | 0.00 | 1      |
| ES0640613NR3 | G6602 | SAN     | PUT  | 5.55  | 0.5   | 5.44   | 0.055  | 0.00 | 1      |
| ES0640613NV5 | G6606 | SGRE    | PUT  | 11.5  | 0.2   | 12.905 | 0      | 0.00 | 1      |
| ES0640613NZ6 | G6610 | TEF     | PUT  | 7.5   | 0.5   | 8.2    | 0      | 0.00 | 1      |
| ES0640613OD1 | G6614 | IBEX    | PUT  | 9750  | 0.001 | 9761   | 0      | 0.00 | 1      |
| ES0640613OE9 | G6615 | IBEX    | PUT  | 10250 | 0.001 | 9761   | 0.489  | 0.00 | 1      |
| ES0640613OG4 | G6617 | EUR/USD | PUT  | 1.16  | 10    | 1.2315 | 0      | 0.00 | 1.2315 |

19 de marzo de 2018