



Pursuant to article 17 of Regulation (EU) No. 596/2014 on market abuse and Article 228 of the Consolidated Text of the Securities Market Act approved by Legislative Royal Decree 19/2018 of 23 November and concordant provisions thereof, Enagás, S.A ("Enagás" or the "Company") hereby informs of the following:

## Communication of Other Relevant Information

**Madrid, 9th January 2020.**

On 9th January 2020, the rating agency Fitch Ratings has released a report placing Enagás rating on BBB+ with outlook "stable", a notch below the previous rating, A-.

After this review, the "Rating watch negative" has been removed from the Enagás rating. This "Rating watch negative" had been placed by Fitch in July, pending the final publication of the regulatory framework for the remuneration of transport and gas regasification in 2021-2026 period.

In the published report, Fitch highlights its expectations of a stable and visible regulatory framework until 2026, within a fully balanced gas system. In addition, they emphasize the strength and sustainability of the rating assigned to the company for the coming years.

The ratings placed in the last two months by Fitch (BBB+, "stable" outlook) and Standard & Poors (BBB+, "stable" outlook), are in line with those of comparable European companies, and are positively valued by Enagás by highlighting the end of the uncertainty generated during the regulatory process.

**Investor Relations Direction**

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