

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and Article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores –CNMV–*) of the following

**RELEVANT FACT**

Further to the relevant facts published on 20 October 2017 (record number 257640), and on 2 November 2017 (record number 258121), relating to the mandatory total conversion upon maturity of the Mandatory Convertible Subordinated Bonds Series IV/2013 (the Bonds), Banco Sabadell informs that:

1. On 16 November 2017 it was registered with the Alicante Mercantile Registry the public deed for the share capital increase of 1,351,688.125 euros of face value, to execute the mandatory total conversion upon maturity of the outstanding 70,720,450 Bonds and the issue and allotment of a total of 10,813,505 Banco Sabadell ordinary shares.
2. On 23 November 2017, the CNMV verified that the requirements for the admission to trading of these new shares issued by Banco with a par value of 0.125 euros each Sabadell had been satisfied.
3. On 23 November 2017, the Governing Bodies of the Stock Exchanges of Barcelona, Bilbao, Madrid and Valencia agreed to admit to trading the aforementioned new shares, so trading of these new shares on the Stock Exchanges of Barcelona, Bilbao, Madrid and Valencia through Spain's electronic trading system (S.I.B.E or *Mercado Continuo*) shall begin on 24 November 2017.

María José García Beato  
Deputy Secretary of the Board of Directors

Alicante, 23 November 2017