

Significant event

EXPIRATION OF WARRANTS ISSUED BY CAIXABANK, S.A.

In relation to the warrants issued by CaixaBank, S.A. with an Expiration Date 15th September 2017, and in accordance with the final terms (*Condiciones Finales*) of each of such warrants, CaixaBank S.A. informs on the Liquidation Price and the Liquidation Amount.

ISIN CODE	SIBE CODE	Underlying asset	Type	Exercise price	Ratio	Liquidation price	Unitary Liquidacion Price	Global Liquidation Amount
ES0640613B68	G1641	ACX	CALL	17	0.5	11.85	0	0.00
ES0640613B76	G1642	ACX	CALL	18	0.5	11.85	0	0.00
ES0640613C26	G1647	BBVA	CALL	7.75	0.5	7.377	0	0.00
ES0640613C59	G1650	BME	CALL	38	0.2	28.555	0	0.00
ES0640613C67	G1651	BME	CALL	40	0.2	28.555	0	0.00
ES0640613C91	G1654	GAM	CALL	20.05	0.2394	11.045	0	0.00
ES0640613D09	G1655	GAM	CALL	20.89	0.2394	11.045	0	0.00
ES0640613D41	G1659	IBE	CALL	7	0.5	6.749	0	0.00
ES0640613D82	G1663	ITX	CALL	35	0.5	32.645	0	0.00
ES0640613E73	G1672	REP	CALL	17	0.5	15.02	0	0.00
ES0640613F49	G1679	SAN	CALL	6.88	0.5084	5.587	0	0.00
ES0640613G06	G1685	TEF	CALL	12	0.5	9.092	0	0.00
ES0640613G63	G1691	IBEX	CALL	11000	0.001	10317.4	0	0.00
ES0640613H05	G1695	EUR/USD	CALL	1.11	10	1.19515	0.7125	0.00
ES0640613H13	G1696	EUR/USD	CALL	1.12	10	1.19515	0.6288	0.00
ES0640613H21	G1697	EUR/USD	CALL	1.14	10	1.19515	0.4614	4,614.00
ES0640613H39	G1698	EUR/USD	CALL	1.5	10	1.19515	0	0.00
ES0640613H62	G1701	ACX	PUT	8	0.5	11.85	0	0.00
ES0640613I04	G1705	BBVA	PUT	4.5	0.5	7.377	0	0.00
ES0640613I38	G1708	BME	PUT	20	0.2	28.555	0	0.00
ES0640613I61	G1711	GAM	PUT	11.7	0.2394	11.045	0.1568	0.00
ES0640613I95	G1714	IBE	PUT	4.5	0.5	6.749	0	0.00
ES0640613J29	G1717	ITX	PUT	24	0.5	32.645	0	0.00
ES0640613J86	G1723	REP	PUT	10	0.5	15.02	0	0.00
ES0640613K42	G1729	SAN	PUT	3.44	0.5084	5.587	0	0.00
ES0640613K91	G1734	TEF	PUT	6.5	0.5	9.092	0	0.00
ES0640613L41	G1739	IBEX	PUT	8000	0.001	10317.4	0	0.00
ES0640613L82	G1743	EUR/USD	PUT	1	10	1.19515	0	0.00
ES0640613L90	G1744	EUR/USD	PUT	1.01	10	1.19515	0	0.00
ES0640613M08	G2671	ACX	CALL	16	0.5	11.85	0	0.00
ES0640613M65	G2677	BBVA	CALL	8.25	0.5	7.377	0	0.00
ES0640613M73	G2678	BME	CALL	37	0.2	28.555	0	0.00
ES0640613M81	G2679	GAM	CALL	26	0.2	11.045	0	0.00

ES0640613N23	G2683	IBE	CALL	7.5	0.5	6.749	0	0.00
ES0640613N31	G2684	IBE	CALL	7.75	0.5	6.749	0	0.00
ES0640613N64	G2687	ITX	CALL	34	0.5	32.645	0	0.00
ES0640613N72	G2688	ITX	CALL	38	0.5	32.645	0	0.00
ES0640613O30	G2694	REP	CALL	17.5	0.5	15.02	0	0.00
ES0640613P88	G2709	IBEX	CALL	11500	0.001	10317.4	0	0.00
ES0640613Q04	G2711	EUR/USD	CALL	1.1	10	1.19515	0.7961	0.00
ES0640613Q12	G2712	EUR/USD	CALL	1.13	10	1.19515	0.5451	0.00
ES0640613Q87	G2719	BBVA	PUT	5.5	0.5	7.377	0	0.00
ES0640613R03	G2721	GAM	PUT	15	0.2	11.045	0.791	0.00
ES0640613R37	G2724	IBE	PUT	5.25	0.5	6.749	0	0.00
ES0640613R45	G2725	IBE	PUT	5.75	0.5	6.749	0	0.00
ES0640613R60	G2727	ITX	PUT	26	0.5	32.645	0	0.00
ES0640613R78	G2728	ITX	PUT	29	0.5	32.645	0	0.00
ES0640613T43	G2745	IBEX	PUT	9000	0.001	10317.4	0	0.00
ES0640613T68	G2747	EUR/USD	PUT	1.03	10	1.19515	0	0.00
ES0640613T76	G2748	EUR/USD	PUT	1.04	10	1.19515	0	0.00
ES0640613T84	G3416	ACX	CALL	14	0.5	11.85	0	0.00
ES0640613U32	G3421	BBVA	CALL	7.5	0.5	7.377	0	0.00
ES0640613U40	G3422	BBVA	CALL	8	0.5	7.377	0	0.00
ES0640613U65	G3424	BME	CALL	35	0.2	28.555	0	0.00
ES0640613U81	G3426	GAM	CALL	21	0.2	11.045	0	0.00
ES0640613V07	G3428	IBE	CALL	7.25	0.5	6.749	0	0.00
ES0640613V15	G3429	IBE	CALL	8	0.5	6.749	0	0.00
ES0640613V49	G3432	ITX	CALL	37	0.5	32.645	0	0.00
ES0640613V56	G3433	ITX	CALL	39	0.5	32.645	0	0.00
ES0640613W14	G3439	REP	CALL	16	0.5	15.02	0	0.00
ES0640613W22	G3440	REP	CALL	16.5	0.5	15.02	0	0.00
ES0640613W71	G3445	SAN	CALL	6.39	0.5084	5.587	0	0.00
ES0640613X21	G3450	TEF	CALL	11	0.5	9.092	0	0.00
ES0640613X88	G3456	IBEX	CALL	11750	0.001	10317.4	0	0.00
ES0640613X96	G3457	IBEX	CALL	12000	0.001	10317.4	0	0.00
ES0640613Y53	G3463	ACX	PUT	10	0.5	11.85	0	0.00
ES0640613Y95	G3467	BBVA	PUT	6.5	0.5	7.377	0	0.00
ES0640613Z11	G3469	BME	PUT	27	0.2	28.555	0	0.00
ES0640613Z37	G3471	GAM	PUT	17	0.2	11.045	1.191	0.00
ES0640613Z52	G3473	IBE	PUT	6.75	0.5	6.749	0.0005	0.00
ES0640613Z86	G3476	ITX	PUT	36	0.5	32.645	1.6775	0.00
ES0640613AD0	G3481	REP	PUT	14	0.5	15.02	0	0.00
ES0640613AI9	G3486	SAN	PUT	4.92	0.5084	5.587	0	0.00
ES0640613AM1	G3490	TEF	PUT	9	0.5	9.092	0	0.00
ES0640613AR0	G3495	IBEX	PUT	9500	0.001	10317.4	0	0.00
ES0640613AU4	G3498	EUR/USD	PUT	1.08	10	1.19515	0	0.00

ES0640613AV2	G3499	EUR/USD	PUT	1.1	10	1.19515	0	0.00
ES0640613BE6	G4005	GAM	CALL	19	0.2	11.045	0	0.00
ES0640613BJ5	G4010	REP	CALL	14.5	0.5	15.02	0.26	0.00
ES0640613BN7	G4014	SAN	CALL	6	0.5	5.587	0	0.00
ES0640613BR8	G4018	TEF	CALL	10	0.5	9.092	0	0.00
ES0640613BV0	G4022	IBEX	CALL	10750	0.001	10317.4	0	0.00
ES0640613CB0	G4028	EUR/USD	CALL	1.15	10	1.19515	0.3778	0.00
ES0640613CE4	G4031	ACX	PUT	11	0.5	11.85	0	0.00
ES0640613CG9	G4033	BBVA	PUT	7	0.5	7.377	0	0.00
ES0640613CK1	G4037	BME	PUT	30	0.2	28.555	0.289	0.00
ES0640613CP0	G4042	ITX	PUT	30	0.5	32.645	0	0.00
ES0640613CR6	G4044	REP	PUT	13	0.5	15.02	0	0.00
ES0640613CV8	G4048	SAN	PUT	5	0.5	5.587	0	0.00
ES0640613CZ9	G4052	TEF	PUT	9.5	0.5	9.092	0.204	0.00
ES0640613DC6	G4055	IBEX	PUT	10000	0.001	10317.4	0	0.00
ES0640613DG7	G4059	EUR/USD	PUT	1.05	10	1.19515	0	0.00

 19th September 2017