

Significant event

In relation to the warrants issued by CaixaBank, S.A. with an Expiration Date of 17 August 2018 and in accordance with the Final Conditions (*Condiciones Finales*) of each of such warrants, CaixaBank S.A. informs on the Liquidation Price and the Liquidation Amount.

ISIN CODE	SIBE CODE	Underlying asset	Type	Exercise Price	Ratio	Liquidation Price	Unitary Liquidation Price	Foreign Exchange
ES0640613SR2	G8265	ACX	CALL	12.5	0.5	11.99	0	1
ES0640613SZ5	G8273	BBVA	CALL	7.75	0.5	5.44	0	1
ES0640613TE8	G8278	IBE	CALL	7	0.5	6.5	0	1
ES0640613TI9	G8282	ITX	CALL	29.25	0.5	27.55	0	1
ES0640613TM1	G8286	REP	CALL	17	0.5	16.21	0	1
ES0640613TU4	G8294	SAN	CALL	6	0.5	4.3395	0	1
ES0640613TZ3	G8299	SGRE	CALL	14.5	0.2	11.945	0	1
ES0640613UF3	G8305	TEF	CALL	9.25	0.5	7.313	0	1
ES0640613UM9	G8312	IBEX	CALL	10750	0.001	9417.3	0	1
ES0640613UR8	G8317	EUR/USD	CALL	1.28	10	1.13915	0	1.13915
ES0640613UV0	G8321	ACX	PUT	10	0.5	11.99	0	1
ES0640613VA2	G8326	BBVA	PUT	5.25	0.5	5.44	0	1
ES0640613VD6	G8329	IBE	PUT	5	0.5	6.5	0	1
ES0640613VH7	G8333	ITX	PUT	21.75	0.5	27.55	0	1
ES0640613VM7	G8338	REP	PUT	12	0.5	16.21	0	1
ES0640613VP0	G8341	SAN	PUT	4.5	0.5	4.3395	0.0802	1
ES0640613VU0	G8346	SGRE	PUT	12	0.2	11.945	0.011	1
ES0640613VX4	G8349	TEF	PUT	6.75	0.5	7.313	0	1
ES0640613VY2	G8350	IBEX	PUT	8250	0.001	9417.3	0	1
ES0640613WD4	G8355	EUR/USD	PUT	1.18	10	1.13915	0.3586	1.13915

ES0640613WG7	G9157	BBVA	CALL	7	0.5	5.44	0	1
ES0640613WM5	G9163	ITX	CALL	27.75	0.5	27.55	0	1
ES0640613WV6	G9172	SAN	CALL	5.7	0.5	4.3395	0	1
ES0640613XC4	G9179	TEF	CALL	8.25	0.5	7.313	0	1
ES0640613XD2	G9180	TEF	CALL	8.5	0.5	7.313	0	1
ES0640613XL5	G9188	EUR/USD	CALL	1.22	10	1.13915	0	1.13915
ES0640613XP6	G9192	ACX	PUT	11	0.5	11.99	0	1
ES0640613XT8	G9196	BBVA	PUT	6.25	0.5	5.44	0.405	1
ES0640613XX0	G9200	IBE	PUT	6	0.5	6.5	0	1
ES0640613YC2	G9205	ITX	PUT	25.5	0.5	27.55	0	1
ES0640613YH1	G9210	REP	PUT	16	0.5	16.21	0	1
ES0640613YM1	G9215	SAN	PUT	5.25	0.5	4.3395	0.4553	1
ES0640613YR0	G9220	SGRE	PUT	13.25	0.2	11.945	0.261	1
ES0640613YW0	G9225	TEF	PUT	7.5	0.5	7.313	0.0935	1
ES0640613ZA3	G9229	IBEX	PUT	9750	0.001	9417.3	0.3327	1
ES0640613ZG0	G9743	ACX	CALL	11.75	0.5	11.99	0.12	1
ES0640613ZL0	G9748	BBVA	CALL	6.25	0.5	5.44	0	1
ES0640613ZZ0	G9762	SAN	CALL	4.5	0.5	4.3395	0	1
ES0640614006	G9763	SAN	CALL	4.65	0.5	4.3395	0	1
ES0640614071	G9770	SGRE	CALL	12	0.2	11.945	0	1
ES0640614121	G9775	TEF	CALL	7.5	0.5	7.313	0	1
ES0640614196	G9782	IBEX	CALL	9750	0.001	9417.3	0	1
ES0640614261	G9789	EUR/USD	CALL	1.18	10	1.13915	0	1.13915
ES0640614329	G9795	BBVA	PUT	5.75	0.5	5.44	0.155	1
ES0640614378	G9800	ITX	PUT	28.5	0.5	27.55	0.475	1
ES0640614485	G9811	SGRE	PUT	11	0.2	11.945	0	1
ES0640614535	G9816	IBEX	PUT	9250	0.001	9417.3	0	1
ES0640614576	G9820	EUR/USD	PUT	1.14	10	1.13915	0.0075	1.13915

21 August 2018