

## Hecho relevante

La Entidad informa, en relación con las emisiones de warrants realizadas por CaixaBank, S.A. con fecha de vencimiento 17 de agosto de 2018 y en virtud de lo establecido en las Condiciones Finales de cada una de las emisiones vencidas, del Precio de Liquidación y el importe de liquidación.

| CODIGO ISIN  | CODIGO SIBE | Activo Subyacente | Tipo | Precio Ejercicio | Ratio | Precio Liquidación | Importe de Liquidación unitario | Tipo de cambio |
|--------------|-------------|-------------------|------|------------------|-------|--------------------|---------------------------------|----------------|
| ES0640613SR2 | G8265       | ACX               | CALL | 12.5             | 0.5   | 11.99              | 0                               | 1              |
| ES0640613SZ5 | G8273       | BBVA              | CALL | 7.75             | 0.5   | 5.44               | 0                               | 1              |
| ES0640613TE8 | G8278       | IBE               | CALL | 7                | 0.5   | 6.5                | 0                               | 1              |
| ES0640613TI9 | G8282       | ITX               | CALL | 29.25            | 0.5   | 27.55              | 0                               | 1              |
| ES0640613TM1 | G8286       | REP               | CALL | 17               | 0.5   | 16.21              | 0                               | 1              |
| ES0640613TU4 | G8294       | SAN               | CALL | 6                | 0.5   | 4.3395             | 0                               | 1              |
| ES0640613TZ3 | G8299       | SGRE              | CALL | 14.5             | 0.2   | 11.945             | 0                               | 1              |
| ES0640613UF3 | G8305       | TEF               | CALL | 9.25             | 0.5   | 7.313              | 0                               | 1              |
| ES0640613UM9 | G8312       | IBEX              | CALL | 10750            | 0.001 | 9417.3             | 0                               | 1              |
| ES0640613UR8 | G8317       | EUR/USD           | CALL | 1.28             | 10    | 1.13915            | 0                               | 1.13915        |
| ES0640613UV0 | G8321       | ACX               | PUT  | 10               | 0.5   | 11.99              | 0                               | 1              |
| ES0640613VA2 | G8326       | BBVA              | PUT  | 5.25             | 0.5   | 5.44               | 0                               | 1              |
| ES0640613VD6 | G8329       | IBE               | PUT  | 5                | 0.5   | 6.5                | 0                               | 1              |
| ES0640613VH7 | G8333       | ITX               | PUT  | 21.75            | 0.5   | 27.55              | 0                               | 1              |
| ES0640613VM7 | G8338       | REP               | PUT  | 12               | 0.5   | 16.21              | 0                               | 1              |
| ES0640613VP0 | G8341       | SAN               | PUT  | 4.5              | 0.5   | 4.3395             | 0.0802                          | 1              |
| ES0640613VU0 | G8346       | SGRE              | PUT  | 12               | 0.2   | 11.945             | 0.011                           | 1              |
| ES0640613VX4 | G8349       | TEF               | PUT  | 6.75             | 0.5   | 7.313              | 0                               | 1              |
| ES0640613VY2 | G8350       | IBEX              | PUT  | 8250             | 0.001 | 9417.3             | 0                               | 1              |
| ES0640613WD4 | G8355       | EUR/USD           | PUT  | 1.18             | 10    | 1.13915            | 0.3586                          | 1.13915        |

|              |       |         |      |       |       |         |        |         |
|--------------|-------|---------|------|-------|-------|---------|--------|---------|
| ES0640613WG7 | G9157 | BBVA    | CALL | 7     | 0.5   | 5.44    | 0      | 1       |
| ES0640613WM5 | G9163 | ITX     | CALL | 27.75 | 0.5   | 27.55   | 0      | 1       |
| ES0640613WV6 | G9172 | SAN     | CALL | 5.7   | 0.5   | 4.3395  | 0      | 1       |
| ES0640613XC4 | G9179 | TEF     | CALL | 8.25  | 0.5   | 7.313   | 0      | 1       |
| ES0640613XD2 | G9180 | TEF     | CALL | 8.5   | 0.5   | 7.313   | 0      | 1       |
| ES0640613XL5 | G9188 | EUR/USD | CALL | 1.22  | 10    | 1.13915 | 0      | 1.13915 |
| ES0640613XP6 | G9192 | ACX     | PUT  | 11    | 0.5   | 11.99   | 0      | 1       |
| ES0640613XT8 | G9196 | BBVA    | PUT  | 6.25  | 0.5   | 5.44    | 0.405  | 1       |
| ES0640613XX0 | G9200 | IBE     | PUT  | 6     | 0.5   | 6.5     | 0      | 1       |
| ES0640613YC2 | G9205 | ITX     | PUT  | 25.5  | 0.5   | 27.55   | 0      | 1       |
| ES0640613YH1 | G9210 | REP     | PUT  | 16    | 0.5   | 16.21   | 0      | 1       |
| ES0640613YM1 | G9215 | SAN     | PUT  | 5.25  | 0.5   | 4.3395  | 0.4553 | 1       |
| ES0640613YR0 | G9220 | SGRE    | PUT  | 13.25 | 0.2   | 11.945  | 0.261  | 1       |
| ES0640613YW0 | G9225 | TEF     | PUT  | 7.5   | 0.5   | 7.313   | 0.0935 | 1       |
| ES0640613ZA3 | G9229 | IBEX    | PUT  | 9750  | 0.001 | 9417.3  | 0.3327 | 1       |
| ES0640613ZG0 | G9743 | ACX     | CALL | 11.75 | 0.5   | 11.99   | 0.12   | 1       |
| ES0640613ZL0 | G9748 | BBVA    | CALL | 6.25  | 0.5   | 5.44    | 0      | 1       |
| ES0640613ZZ0 | G9762 | SAN     | CALL | 4.5   | 0.5   | 4.3395  | 0      | 1       |
| ES0640614006 | G9763 | SAN     | CALL | 4.65  | 0.5   | 4.3395  | 0      | 1       |
| ES0640614071 | G9770 | SGRE    | CALL | 12    | 0.2   | 11.945  | 0      | 1       |
| ES0640614121 | G9775 | TEF     | CALL | 7.5   | 0.5   | 7.313   | 0      | 1       |
| ES0640614196 | G9782 | IBEX    | CALL | 9750  | 0.001 | 9417.3  | 0      | 1       |
| ES0640614261 | G9789 | EUR/USD | CALL | 1.18  | 10    | 1.13915 | 0      | 1.13915 |
| ES0640614329 | G9795 | BBVA    | PUT  | 5.75  | 0.5   | 5.44    | 0.155  | 1       |
| ES0640614378 | G9800 | ITX     | PUT  | 28.5  | 0.5   | 27.55   | 0.475  | 1       |
| ES0640614485 | G9811 | SGRE    | PUT  | 11    | 0.2   | 11.945  | 0      | 1       |
| ES0640614535 | G9816 | IBEX    | PUT  | 9250  | 0.001 | 9417.3  | 0      | 1       |
| ES0640614576 | G9820 | EUR/USD | PUT  | 1.14  | 10    | 1.13915 | 0.0075 | 1.13915 |

21 de agosto de 2018