

**MODIFICATION OF THE APPLICATION FOR AUTHORISATION OF THE VOLUNTARY TENDER
OFFER LAUNCHED BY WORLD CONFECTIONERY GROUP, S.À R.L. OVER ALL
OUTSTANDING SHARES AND BONDS CONVERTIBLE INTO SHARES OF NATRA, S.A**

During the processing by World Confectionery Group S.à r.l. ("**World Confectionery Group**" or the "**Bidder**") of its voluntary tender offer (the "**Offer**") over all the shares and bonds convertible into shares of NATRA, S.A. (the "**Target**" or "**Natra**") before the *Comisión Nacional del Mercado de Valores* (the "**CNMV**"), whose application for authorisation was filed on 1 February 2019, the Bidder has decided to increase the offered consideration to (i) 1 euro per share of the Target; and (ii) 1,000 euros per convertible bond of the Target, payable fully in cash. The increase of the consideration offered derives from World Confectionery Group's desire to offer the holders of securities of Natra a higher price in order to facilitate the accomplishment of the objectives pursued by the Bidder in the Offer.

Other than as referred to above, the Bidder hereby confirms the remaining information and characteristics of the Offer as laid down in the application for authorisation of the Offer and that there are no further amendments to the information included therein.

The Bidder will submit in due course with the CNMV, along with the modification of the application for authorisation of the Offer, the following documents:

- (i) a duly executed copy of the Explanatory Prospectus;
- (ii) documentation evidencing the resolutions passed by the Board of Managers of the Bidder on 29 May 2019 approving the modification of the Offer;
- (iii) a supplementary bank guarantee in the amount of EUR 15,831,428; and
- (iv) the Offer announcement to be published following the approval of the Offer by the CNMV.

By virtue of the foregoing,

REQUESTS

the CNMV to deem this application duly filed, together with the documents referred and the statements contained herein and, following the appropriate procedures, to authorise the Offer as herein modified.

In Luxembourg, on 30 May 2019.

World Confectionery Group, S.à r.l.

By

Mr. Kamel Aliat
Manager and attorney