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Telepizza Group, S.A. ("**Telepizza Group**" or the "**Company**"), in accordance with the prospectus relating to the sale and subscription offering and subsequent admission to trading of the shares of Telepizza Group approved by the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) on 15 April 2016 (the "**Prospectus**"), and in accordance with article 228 of the reinstated text of the Spanish Securities Market Act approved by Royal Decree 4/2015 of 23 October 2015, announces the following:

RELEVANT INFORMATION

Further to relevant fact notice 237,761 published on 25 April 2016, the Company announces that the stabilization period of the Offering referred to in section "*Plan of distribution – Stabilization*" of the Prospectus has today ended.

In accordance with the provisions in article 9 of Regulation (EC) 2273/2003 of 22 December on exemptions for buy-back programmes and stabilisation of financial instruments, we hereby announce that, during such stabilization period, UBS Limited, in its capacity as stabilization agent of the Offering (the "Stabilization Agent"), carried out stabilization transactions from 27 April to 3 May 2016, both inclusive.

The price ranges within which such transactions were performed from were as follows:

- 27 April 2016: €6.25 per share (minimum price) to €7.00 per share (maximum price)
- 28 April 2016: €5.90 per share (minimum price) to €6.25 per share (maximum price)
- 29 April 2016: €5.85 per share (minimum price) to €6.15 per share (maximum price)
- 2 May 2016: €6.05 per share (minimum price) to €6.10 per share (maximum price)
- 3 May 2016: €6.00 per share (minimum price) to €6.05 per share (maximum price)

As a result of the mentioned transactions, the Stabilization Agent acquired 7,096,774 shares of the Company (representing 10% of the total shares of the Offering) which have today been delivered to Foodco Finance S.à r.l. (the "**Selling Shareholder**"), in return for the shares lent by the Selling Shareholder to the Stabilization Agent on 25 April 2016.

In addition, the Stabilization Agent has not exercised the over-allotment option granted by the Selling Shareholder.

Madrid, 24 April 2016

UBS Limited

By: Gloria Carreño

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The issue or sale of securities in the offering are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

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