

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and Article 226 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores –CNMV–*) of the following

RELEVANT FACT

On 29 March 2019, the credit rating agency Fitch Rating will begin covering the issuer rating of Banco Sabadell and its debt issuances, assigning the following issuer ratings:

- Long-term Issuer Default Rating: BBB with Stable outlook.
- Short-term Issuer Default Rating: F3.

María José García Beato
Secretary General
Alicante, 29 March 2019