

Relevant fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Barcelona, 22 October 2013 - After reviewing the documentation submitted by **abertis**, the Spanish Securities Commission (CNMV) has agreed to the listing of the company's new shares arising from the share capital increase carried out through a bonus share issue approved at the Shareholders' Meeting on 20th March. The listing of **abertis**' new shares on the Madrid, Barcelona, Bilbao, and Valencia Stock Exchanges will take effect from tomorrow, Wednesday 23th October.

In September, **abertis** started a bonus share issue against voluntary reserves for a sum of over 122.2 million euros. This involved issuing around 41 million new shares in a proportion of one new share for every 20 old ones. The allocation period for the new shares and/or the period for trading their attached rights were from 25 September to 9 October inclusive.

The capital increase leaves **abertis'** share capital at €2,566,585,836 represented by 855,528,612 shares with an individual face value of EUR 3.

Barcelona, 22 October 2013.