

Significant event

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

abertis, through its fully owned subsidiary Abertis Telecom, S.A.U., has reached an agreement with the National Institute for Aerospace Technology (INTA), which belongs to the Ministry of Defense, for the acquisition of its 16.42% stake in the share capital of Hispasat.

After the acquisition, which has been closed for a total amount of 172.5 million Euro divided into 153.5 million Euro related to the value of the shares and 19 million Euro related to the control premium, **abertis** takes a majority stake of the satellite operator with a 57.05% stake. The rest of the shareholder structure will be composed of Eutelsat (33.69%), Sepi (7.41%) and CDTI (1.85%).

abertis has in total invested 475 million Euros in order to achieve its current stake. In 2013 Hispasat expects to generate around 200 million Euro of revenues and over 160 million Euro of EBITDA.

abertis, as the majority shareholder and industrial operator, will take exclusive control of the company and commits to fully develop Hispasat's growth and value creation potential. This transaction is subject to the authorization by the competition authorities and the Council of Ministers.

abertis plans to fully consolidate its stake in Hispasat during the second half of 2013 after having obtained all the necessary authorizations and finally closing the transaction.

Barcelona, 25 July 2013