

# ABENGOA

Abengoa, S.A. ("**Abengoa**" or the "**Company**"), in compliance with article 226 of the recast text of the Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, and with article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) hereby informs the Spanish Securities Market Regulator about the following

## Regulatory Announcement

Following the Regulatory Announcements dated 11 March 2019 (official registry number 275856), the Company informs that, after the end of the accession period to the Amendment and Restructuring Implementation Deed, the Restructuring proposal contained therein has obtained the following support (in application of the regulation for the construction of majorities contained in the finance documents currently in force):

- 100% of the New Money 2 Creditors;
- 100% of the New Bonding Providers;
- 100% of the Interim Facility Providers;
- 92.89% of the Senior Old Money Creditors;
- 75.09% of the Junior Old Money Creditors; and
- 100% of the Unresolved Claimants as at the date of the Restructuring Agreement.

Seville, 29 March 2019