



HISPANIA ACTIVOS INMOBILIARIOS SOCIMI, S.A. (“Hispania” or “the “Company””), pursuant to article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, and in article 228 of the restated text of the Spanish Securities Market Act, passed through Royal Legislative Decree 4/2015, of 23 October 2015, hereby discloses the following

SIGNIFICANT INFORMATION

On the date hereof, the Board of Directors of the Company has agreed to call an Ordinary General Shareholders’ Meeting, that will be held in Madrid, at the Hotel Villamagna, Paseo de la Castellana 22, on 4 April 2018, at 17:00 h, on first call, and on 5 April 2018, at the same place and time, on second call, if the required first call quorum is not met.

The notice of call, which will remain uninterruptedly accessible on the corporate website of the Company (www.hispania.es) at least until the holding of the General Shareholders’ Meeting, is attached hereto.

Likewise attached hereto are the proposed resolutions, the directors’ and the Appointments and Remunerations Committee’s reports in relation to the different items of the Agenda for this General Shareholders’ Meeting. Such proposed resolutions and reports, together with the rest of the documentation relating to the General Shareholders’ Meeting, will be available to the shareholders of the Company at its registered office and on its corporate website (www.hispania.es) as described in the notice of call.

Madrid 26 February 2018.

Hispania Activos Inmobiliarios SOCIMI, S.A.

LEGAL NOTICE

Hispania was incorporated for an indefinite duration as per its by-laws. However, and according to the prospectus filed in connection with the admission to listing of Hispania’s shares on the Spanish Stock Exchanges, the company reminds its shareholders that its initially proposed value return proposal provides for the liquidation of the entire asset portfolio within six (6) years of the admission to listing without the need to submit such proposal to the shareholders for approval (alternatively, a favorable shareholder vote must be sought if the Board of Directors proposes to keep and actively manage all or part of the company’s portfolio on a permanent basis).