



## NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and Article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores – CNMV*) of the following

### RELEVANT FACT

Further to the relevant fact dated 20 October 2017 (registry number 257640), on 28 October 2017 took place the mandatory conversion of the issue of the outstanding 70.720.450 Mandatory Convertible Subordinated Bonds Series IV/2013 (the Bonds IV/2013), under the Securities Note filed with the official records of the CNMV on 1 October 2013, with a nominal value of 17,680,112.5 euros.

The holders of the 70,720,450 Bonds IV/2013 are entitled, in proportion to their respective ownership and pursuant to the conversion procedure set out in the Securities Note, to a total of 10,813,505 ordinary shares of Banco Sabadell for a total nominal value of 1,351,688.125 euros.

For information purposes, it is hereby announced that the conversion price, calculated pursuant to section 4.6.1(C).I of the above-referred Securities Note, after the corresponding anti-dilution adjustments, is 1.635 euros per share.

Banco Sabadell has today passed the corresponding resolution to execute the share capital increase approved by the Board of Directors at its meeting held on 30 September 2013, for a nominal value of 1,351,688.125 euros.



As a result of this capital increase, the share capital of Banco Sabadell has been set at 703,370,587.625 euros, divided into 5,626,964,701 ordinary shares of Banco Sabadell at a nominal value of 0.125 euros per share and the Bonds IV/2013 have been fully redeemed.

María José García Beato  
Deputy Secretary of the Board of Directors

Alicante, 2 November 2017