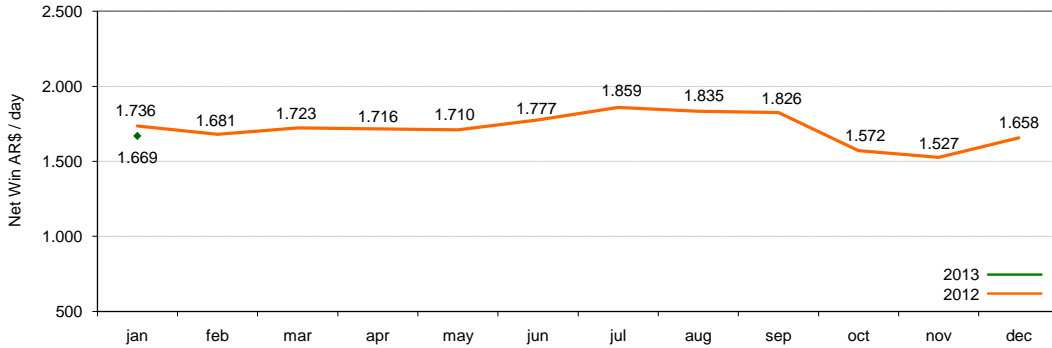




# Key Operating Data Monthly Report - January 2013

## Argentina

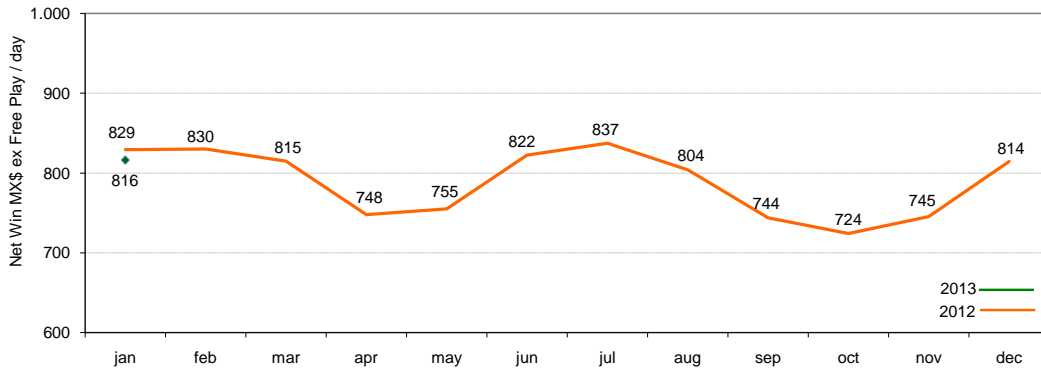


Net Win € per Seat / Day		jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013		252,1											
2012		310,6	291,5	299,1	295,8	301,5	314,4	331,9	319,8	301,3	255,3	247,1	257,4
2013 YTD		252,1											
2012 YTD		310,6	301,1	300,4	299,2	299,7	302,2	306,6	308,3	307,5	302,1	297,0	293,5

# of Machine Seats		jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013		5.880											
2012		5.279	5.490	5.566	5.566	5.566	5.626	5.626	5.690	5.772	5.771	5.769	5.856

## Mexico



Net Win € ex free play per Seat / Day		jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013		48,3											
2012		48,1	48,8	48,2	43,5	43,4	47,2	51,1	49,0	44,5	43,2	44,4	48,2
2013 YTD		48,3											
2012 YTD		48,1	48,5	48,4	47,2	46,4	46,5	47,2	47,4	47,1	46,7	46,5	46,6

Free Play represents win equivalent to gaming credits, given to our customers as a promotional tool, which are not redeemable for cash at the time the customer settles the account. We have added the net win ex free play as we believe it provides a more meaningful measure of net consumer spending.

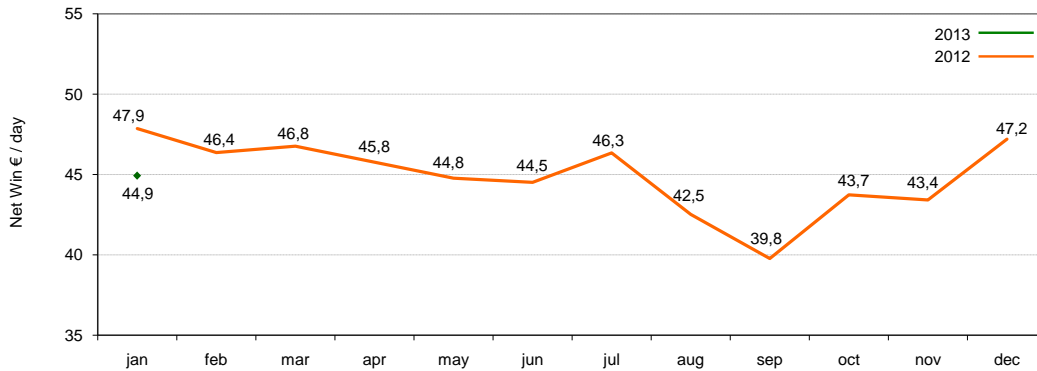
Net Win € per Seat / Day		jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013		54,5											
2012		51,6	53,0	52,6	48,4	49,5	52,7	56,8	54,5	49,6	48,7	50,5	54,1
2013 YTD		54,5											
2012 YTD		51,6	52,3	52,4	51,4	51,0	51,3	52,1	52,4	52,1	51,7	51,6	51,8

# of Machine Seats		jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013		19.058											
2012		19.527	19.676	19.769	19.677	19.521	19.208	19.320	19.339	19.522	19.609	19.408	19.222



## Spain



AWP machines: Net Win € per Seat / Day

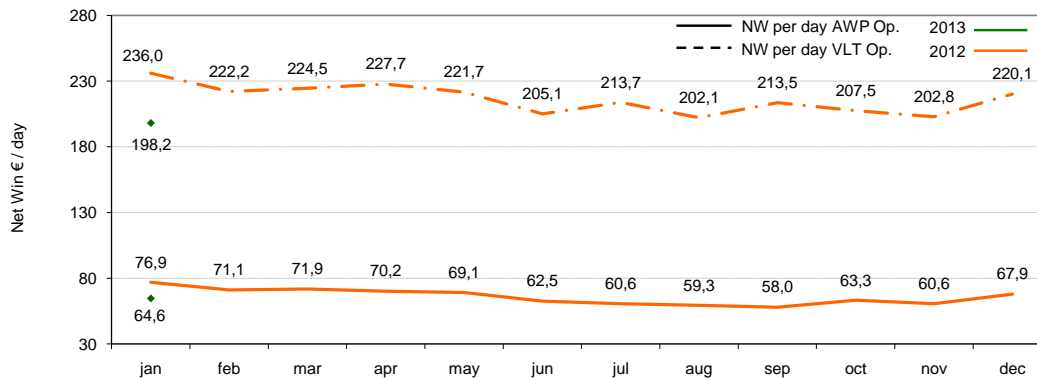
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013 YTD	44,9											
2012 YTD	47,9	47,1	47,0	46,7	46,3	46,0	46,1	45,6	45,0	44,9	44,7	44,9

AWP machines: # of Machine Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	11.804											
2012	12.449	12.437	12.447	12.399	12.402	12.233	12.226	12.218	12.218	12.192	12.192	12.188

Includes AWP's placed primarily in non-specialized locations (i.e. bars), sport betting locations and bingo halls.

## Italy



AWP Machines in Operation - Net Win per Seat € / Day

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013 YTD	64,6											
2012 YTD	76,9	74,1	73,4	72,6	71,8	70,0	68,2	66,9	65,7	65,4	64,9	65,2

AWP: # of Machines Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	6.842											
2012	5.105	5.141	5.060	5.098	5.162	7.169	7.138	7.107	7.003	6.976	6.949	6.907

Includes AWP's placed primarily in non-specialized locations (i.e. bars) as well as in bingo halls.

VLT Machines in Operation - Net Win per Seat € / Day

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013 YTD	198,2											
2012 YTD	236,0	229,3	227,6	227,6	226,4	222,8	221,5	219,0	218,4	217,2	215,8	216,2

VLT: # of Machines Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	1.169											
2012	988	989	1.036	1.030	1.040	1.025	1.029	1.035	1.048	1.073	1.133	1.157

Includes VLTs placed at premises (i.e. bingo and machine halls) owned by Codere as well as those belonging to third parties.



About Codere:

Codere is a leading gaming company engaged in the management of slot machines, gaming halls, casinos, racetracks and betting locations in Latin America, Italy and Spain.

Codere S.A.  
Avda. de Bruselas, 26  
28118 Alcobendas (Madrid), Spain

Investor Relations  
+34 91 354 28 19  
[investor@codere.com](mailto:investor@codere.com)  
[www.codere.com](http://www.codere.com)

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*Data included in this report is preliminary and subject to change. While every attempt is made to ensure the report is complete and accurate, final figures will be contained in the corresponding quarterly reports.*