



ACERINOX S.A.

REFUND OF CONTRIBUTIONS FROM THE SHARE PREMIUM ACCOUNT

Issue code ESO132105018 - Share numbers 1 to 249,304,546

On October 5th 2012, shareholders will receive a refund of contributions from the Share Premium account. The amount will be 0.10 Euros to each of the 249,304,546 outstanding shares. This payment, to which no withholding tax is applied, was agreed upon at the General Meeting of Shareholders on June 7th 2012.

Payments of the aforementioned amount will be made by "Banco Español de Crédito, S.A." (Spanish Credit Bank) via participating Depository Institutions of the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. (Management Company for Registration, Clearing and Settlement, Ltd.) (IBERCLEAR).

Madrid, September 12th 2012

*Miguel Ferrandis Torres
Financial Director*