



HISPANIA ACTIVOS INMOBILIARIOS SOCIMI, S.A. (“Hispania” or the “Company”), pursuant to article 17 of Regulation (EU) 596/2014 of 16 April 2014 on Market Abuse (Market Abuse Regulation), and article 226 of the Restated Spanish Securities Market Act, hereby notifies the following

INSIDE INFORMATION

The Company’s Board of Directors has resolved to call a Special Shareholders’ Meeting to be held at the registered office at calle Serrano 30, 2º izquierda, Madrid on **March 12, 2019 at 13.00 hours** on first call, and on the following day, March 13, 2019, at the same time and at the same venue, on second call, with the following summary agenda:

- 1º Ratification and reappointment of directors:
- 2º Authorization, for the purposes of articles 160 f) of the Capital Companies Law, for the contribution to subsidiaries of the residential assets and offices owned by the Company.
- 3º Authorization, for the purposes of articles 160 f) of the Capital Companies Law, for the grant of security interests in relation to financing transactions.
- 4º Change of the fiscal year-end date (which will now be March 31 each year) and the subsequent amendment of article 50 of the bylaws.
- 5º Approval of the delisting of the shares representing all of the share capital of the Company from the Madrid, Barcelona, Bilbao and Valencia stock exchanges as from April 1, 2019.
- 6º Amendment and restatement of the Company’s bylaws in order to bring them into line with the Company’s status as a non-listed company and with effect from the effective date of delisting.
- 7º Revocation and elimination of the shareholders’ meeting regulations with effect from the effective date of delisting.
- 8º Delegation of powers for the formalization, interpretation, correction and execution of the resolutions adopted by the Shareholders’ Meeting.

The Special Shareholders’ Meeting is expected to be held on first call, that is, on **March 12, 2019**, at the time and venue indicated above.

The complete call notice will be published in the coming days, pursuant to legal and bylaw-stipulated requirements.

As from publication of the call notice, the call notice, the resolutions proposed by the Board of Directors and all other documentation concerning the Special Shareholders' Meeting will be available for shareholders at the registered office (calle Serrano 30, 2º izquierda, Madrid) and on the Company's website (www.hispania.es).

Madrid, January 29, 2019

Hispania Activos Inmobiliarios SOCIMI, S.A.