

Relevant Fact

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ABERTIS INFRAESTRUCTURAS, S.A

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Holding d'Infraestructuras de Transport, a French company controlled by Abertis through a 52.55% stake, (the "**Company**") has closed a public issue of bonds for a total amount of 200 million Euro, maturing in March 2025, and paying an annual coupon of 2.25%, below the company's cost of debt.

The New Notes will be consolidated and form a single series with the EUR 450,000,000 2.250 per cent. Notes due 24 March 2025 issued on 24 September 2014.

The issue allow the company to extend the maturity profile, deliver on its active balance sheet management strategy and illustrate the company's ability to finance itself at attractive conditions and continue creating value for its shareholders.

Barcelona, 22 September 2015