

## HECHO RELEVANTE

De conformidad con lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el artículo 228 del texto refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre, y disposiciones concordantes, **eDreams ODIGEO** (la “**Sociedad**”) informa de la publicación de una **nota de prensa** que contiene información financiera relevante.

Se adjunta a continuación el texto íntegro de la nota de prensa, en inglés, para conocimiento de los accionistas de la Sociedad.

En Barcelona, a 20 de septiembre de 2016

**eDreams ODIGEO**

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September 20, 2016

### **eDreams ODIGEO successfully refinanced its debt**

**Barcelona, September 20, 2016:** eDreams ODIGEO announced today that it has successfully priced an offering of €435,000,000 Senior Secured Notes (“the new Bond”) due 2021 at a coupon of 8.50%. The debt offering was oversubscribed, and increased from the originally announced amount of €425,000,000, which reflects the bond market’s support for the company, its strategy and performance under the new leadership. The company received requests from almost 80 investors from the US and every major European country in which it operates (France, Germany, Spain, Italy, United Kingdom and Sweden among others).

This transaction allows the company to extend the maturity of its debt from less than two years to five years and, in addition, gain significant flexibility vs its current financing. In particular, the terms of the new Bond allows the company to execute on its strategy to continue to reduce its debt in the future, with contractual options to repurchase 10% of the nominal amount every year at a favourable price.

In addition, the company has also refinanced its Super Senior Revolving Credit Facility, increasing the size to €147,000,000 from the current €130,000,000, and gaining significant flexibility as well vs the current terms.

David Elízaga, the CFO, said: “We are very pleased with the strong support we have received from the financial markets. This puts the company in a much stronger position, with greater flexibility, and reconfirms the strategy and performance of the company”

eDreams ODIGEO and certain of its subsidiaries will guarantee the new Bond, and the new Bond will be secured by certain assets of eDreams ODIGEO. The settlement date for the offering is expected to be October 4, 2016, and is subject to customary conditions.

The net proceeds of the offering, along with existing cash on balance sheet, are expected to be used, following settlement, to redeem for cancellation all of the outstanding euro-denominated (i) 7.50% Senior Secured Notes due 2018 issued by Geo Debt Finance S.C.A. on January 31, 2013, and (ii) 10.375% Senior Notes due 2019 issued by Geo Travel Finance S.C.A. on April 21, 2011, in accordance with the terms of such notes, and to pay commissions, fees and other expenses associated with the offering and the redemption.

#### **About eDreams ODIGEO**

eDreams ODIGEO ([www.edreamsodigeo.com](http://www.edreamsodigeo.com)) is one of the world’s largest online travel companies. Under its four leading online travel agency brands—eDreams, GO Voyages, Opodo, Travellink, and the metasearch engine Liligo—it offers the best deals in regular and charter flights, low-cost airlines, hotels, cruises, car rental, dynamic packages, holiday packages and travel insurance to make travel easier, more accessible, and better value for the more than 17 million customers it served worldwide in the year ended March 31, 2016. With a presence in 44 markets, the company has a team of approximately 1,700 professionals. eDreams ODIGEO is listed on the Spanish stock markets.

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In the United Kingdom, the offering is being made, and is directed only at, persons who are Qualified Investors and who are (i) investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"); or (ii) persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Order (all such persons together being referred to as "Relevant Persons"). In the United Kingdom, any investment activity to which this document relates is only available to, and will be engaged in only with Relevant Persons. Any person who is not a Relevant Person should not act or rely on this document.

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