



## **TO THE SPANISH SECURITIES AND EXCHANGE COMMISSION (*COMISIÓN NACIONAL DEL MERCADO DE VALORES*)**

In accordance to article 17 of the European Regulation 596/2014 of abusive practices in the market and article 228 of the Spanish Securities Law (*Ley de Mercado de Valores*), and concordant provisions, Atresmedia Corporación de Medios de Comunicación S.A. (the "**Company**") notifies the following

### **RELEVANT FACT (*HECHO RELEVANTE*)**

The Company, with the purpose of diversifying its financing resources, has carried out on July 11<sup>th</sup>, 2018 an issuance of senior notes series A, for an amount of seventy five million dollars (\$ 75,000,000) and 5-year maturity period ("**Series A Notes**"), with semi-annual interest payment of an applicable coupon (in American dollars) of 4.48%, and an issuance of senior notes series B, for an amount of one hundred twenty-five million dollars (\$ 125,000,000) and 7-year maturity period ("**Series B Notes**"), with semi-annual interest payment of an applicable coupon (in American dollars) of 4.75% to U.S. institutional "accredited investors" as defined under the regulations of the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), all subject to the law of the State of New York (the "**Issuance**"). Admission to listing in the Open Market (*Freiverkehr*) of the Frankfurt Stock Exchange has been applied for.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any Notes, nor will there be any sale of Notes referred to in this announcement, in any jurisdiction, including the United States, in which such offer, solicitation or sale is not permitted. The Notes have not been registered under the U.S. Securities Act of 1933, as amended (the Securities Act), and may not be offered or sold in the United States absent registration under the U.S. Securities Act or an applicable exemption from the registration requirements of the U.S. Securities Act.

In Madrid, on July 12, 2018