



AMREST HOLDINGS SE

Binding Offer between AmRest, Bloom Motion, S.L. and Mr. Johann Spielthener

Madrid, 16 July 2018

AmRest Holdings SE (“AmRest”) informs about signing on July 16th, 2018 the Binding Offer (the “Offer”) determining the key terms and conditions on, and subject to which, AmRest Tag, S.L.U. (“AmRest Tag”, which is an indirect 100% subsidiary of AmRest) would be willing to enter into definitive Share Purchase Agreement (“SPA”) with Bloom Motion, S.L. and Mr. Johann Spielthener (jointly the “Seller”), whereby AmRest Tag would acquire from the Seller 100% of the share capital of the companies Bacoa Holding, S.L. and Black Rice, S.L. (jointly the “Target Companies”).

The Target Companies run a restaurant chain consisting of six burger restaurants under BACOA brand in Spain (in Barcelona and in Madrid) and operate them through both equity and franchise model. The Offer assumes purchase price based on Enterprise Value of ca. EUR 3.7m, on the cash-free and debt-free basis.

The intention of the parties of the Offer is to sign the SPA and close the transaction within the next several weeks.

Legal act:

Art. 17 Sec. 1 of Regulation (EU) No 596/2014 of The European Parliament and of The Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

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