



GRUPO CATALANA OCCIDENTE, S.A., in compliance with article 228 of the Spanish Securities Market Act passed by the Royal Decree 4/2015, October 23th, informs the Spanish Securities & Exchange Commission (“Comisión Nacional del Mercado de Valores”), of the following:

RELEVANT FACT

Grupo Catalana Occidente, S.A. informs that it will hold a presentation for analysts and institutional investors on November 12, at 10:00h CEST with the aim of informing about the acquisition of SEGUROS DE VIDA Y PENSIONES ANTARES, S.A.

The related documentation will be available at CNMV’s the corporate web page: www.grupocatalanaoccidente.com.

Any interested person will be able to follow this presentation via the corporate webpage: www.grupocatalanaoccidente.com.

Accredited analysts and corporate investors will be entitled to ask questions during the presentation or beforehand via e-mail, which will be answered during the Q&A section of such presentation.

On November 9, 2018

Francisco José Arregui Laborda.
General Manager - Secretary of the Board of Directors