

TO THE NATIONAL SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. (“MERLIN”), in compliance with article 82 of Law 24/1988, of July 28, on the Securities Market, notifies the following

RELEVANT INFORMATION

- (i) MERLIN will publish its 9M 2007 results on November 15th before market opens
- (ii) MERLIN will hold a conference call with analysts and institutional investors on Wednesday, November 15, 2017, at 2:30 p.m. Madrid/CET time, which can be followed on line, through audio and video conference, with the following access code:

Link:

<https://merlinproperties.webex.com/merlinproperties/onstage/g.php?MTID=e88d5b8d63072f190a70e1cfb172e609c>

Access code: 3088608

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Madrid, November 10th 2017.

MERLIN Properties SOCIMI, S.A.