



In accordance with article 228 of Royal Legislative Decree 4/2015 of 23 October, enacting the Spanish Securities Market Act (*Ley del Mercado de Valores*) and its implementing regulations, SACYR, S.A. (“**Sacyr**”) reports the following

RELEVANT INFORMATION

DIVESTMENT OF SERVICE CONCESSION ASSETS IN CHILE

On 5 April 2019, through its subsidiary Sacyr Concesiones, the Sacyr Group reached an agreement for the sale of 49% of its interest in seven service concession assets located in Chile to Toesca Infraestructura SC Fondo de Inversión, administered by Toesca S.A. Administradora General de Fondos (the Transaction). The Transaction amounts to approximately 440 million euros, including the debt associated with the interest being sold.

Completion of the Transaction is subject to compliance with the usual conditions precedent for this type of transaction, including authorisation by the competition authorities.

The proceeds will be used to partially reduce corporate debt.

The Transaction is expected to be completed in July 2019, before the deadline for compliance with the abovementioned conditions precedent expires.

Given that the Sacyr Group will maintain control of the abovementioned assets, they will continue to be fully consolidated, so the Transaction will have no accounting impact.

Madrid, 8 April 2019