

**ADVEO GROUP INTERNATIONAL, S.A.** (hereinafter the "Company" or "ADVEO"), in accordance with the provisions of Article 228 of Royal Legislative Decree 4/2015, of October 23, approving the revised Securities Market Law, hereby notifies the following

## RELEVANT FACT

Following the Relevant Facts published recently by the company, the most recent dated on November 13<sup>th</sup> (number 271499), January 2<sup>nd</sup>, 2019 (number 273484), February 25<sup>th</sup> (number 275105), April 22<sup>nd</sup> (number 277254) and May 13<sup>th</sup> (number 278819), in relation to the negotiations for the sale of the Company's affiliate Adveo Italia, Srl ("Adveo Italia), it is reported that, after notice to the unions representatives regarding the beginning of the actions for the liquidation of the entity, as of today, the Company has received a binding offer for the acquisition of the whole share capital of Adveo Italia.

Such binding offer includes:

- Shares' price: 1 €
- Assumption of the whole workforce
- Assumption of all relevant contracts
- Acquisition of the company's financial net debt for a sum circa 7 million euros
- Granting of a bridge loan which would allow the financing of the company operations until the final closing of the transaction and the consolidation of new financing sources for subsequent operations

The transaction is subject to the applicable legal procedure, which is supposed to be completed in a short time.

Once the transaction is completed and because of it, the Company should modify the accounting criteria for such affiliate in order to issue the 2018 Annual Accounts and to close the audit process, which is expected to happen in the next few weeks.

Madrid, June 4th, 2019

**COMISIÓN NACIONAL DEL MERCADO DE VALORES**  
MADRID