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Interim Financial Information – 3Q 2009

The Pescanova Group has recorded a consolidated profit of €4.1 million for the first nine months of 2009, up 28.3% on the same period last year.

In the first nine months of this year, Pescanova Group's turnover grew by 9.5% to reach €12 million, EBITDA increased by 18.3% (€8.5 million). EBIT moved from 46 to 49.6 million euros, 8.4% up on 2008.

Key financial figures.

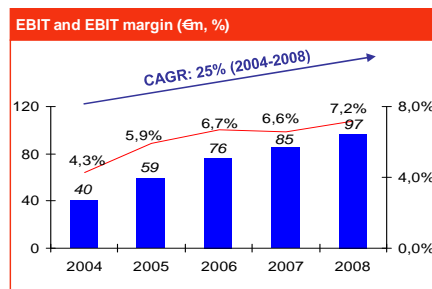
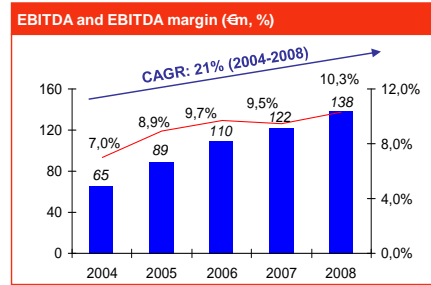
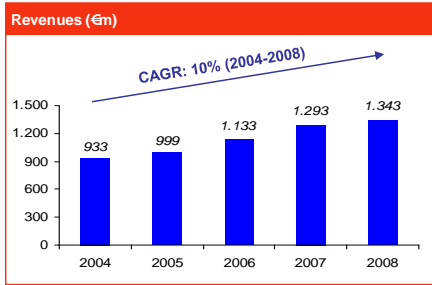
The table below shows the evolution of the key financial figures: sales, EBITDA, EBIT and profit for the first nine months of 2009 and 2008 and the corresponding growth on the previous year.

Thousands of Euros	September 2008	September 2009	Change
TURNOVER	833,784	912,768	9.50%
EBIT	46,040	49,884	8.40%
EBITDA	74,824	88,492	18.30%
CONSOLIDATED PROFIT	10,958	14,054	28.30%

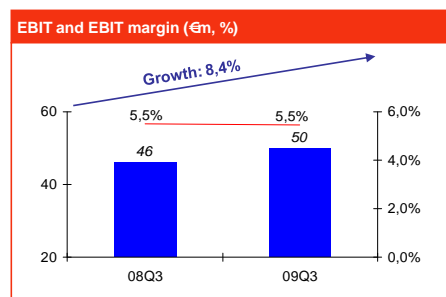
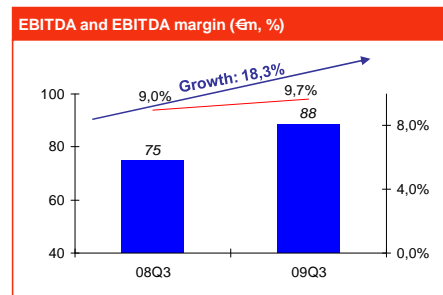
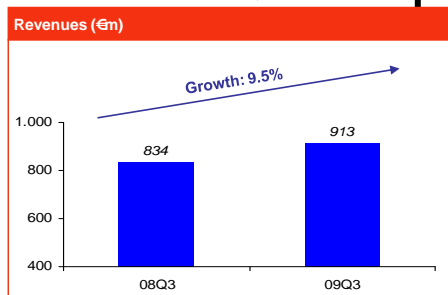
It is noted an increase in EBITDA on sales that reached 9.7% in 2009 compared to 9.0% for the first nine months of 2008.

Attached are also the main yearly financials from 2004 to 2008, where the following CAGR (compound annual growth rates) are noted: revenues 10%, 21% in EBITDA and 25% in EBIT.

Main Yearly Financials



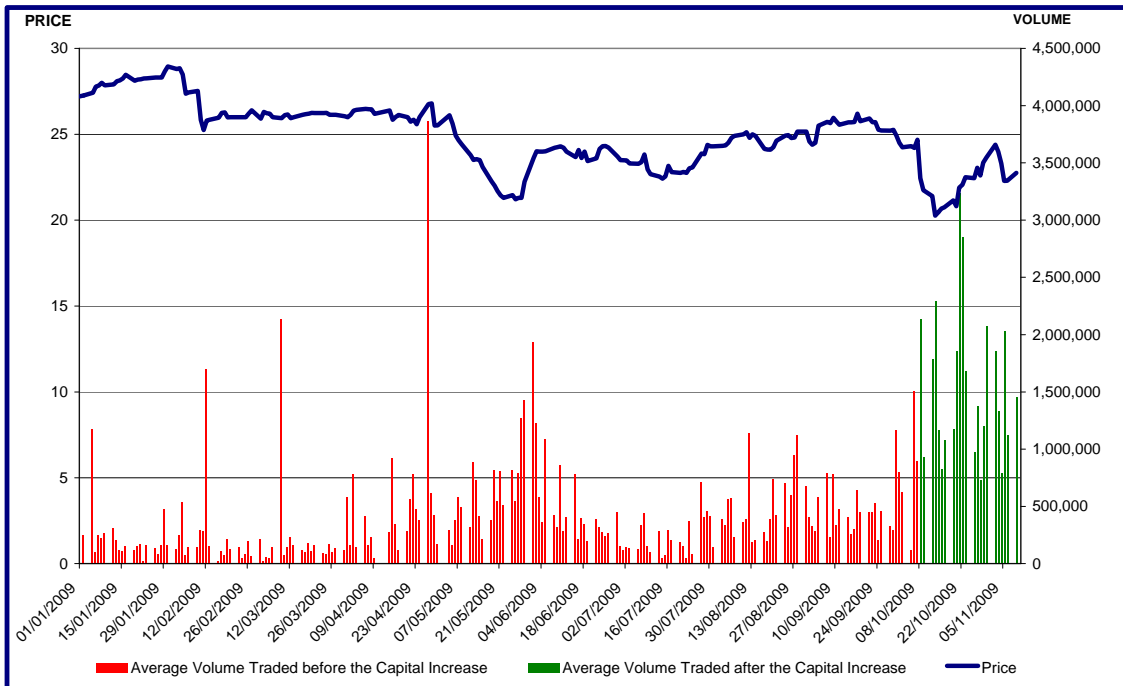
Main 3Q comparative Financials





Events after the reported period

During the first days following the end of the third quarter the Pescanova Group undertook a capital increase for €100.5 million, which was successfully subscribed, having requests for more than 500%. New shares started listing on the stock exchange last 5 November. As a result of the above mentioned capital increase it has been noted a significant increase in share liquidity and company's market capitalization.



Average Daily Volume Traded	Títulos	Euros
Since the Capital Increase to 09/11/09	70,682	1,563,739
Three months prior to the Capital Increase	17,634	435,687
From 01/01/09 until the Capital Increase	16,528	409,335

