



DOCUMENT ADDRESSED TO THE “COMISION NACIONAL DEL MERCADO DE VALORES”

SOLARIA ENERGIA Y MEDIO AMBIENTE, S.A.

Madrid, the 28th of July 2017

Please find enclosed the following SIGNIFICANT EVENT fully compliant with the Spanish Securities Market Regulation:

- Solaria Energía Generación Renovable S.L., subsidiary of Solaria Energía y Medio Ambiente S.A. has reached an agreement as of today with DTL Corporación, S.L. to acquire 100% of the company Magacela Solar 1, S.A.U. for a total Enterprise Value amount of EUR 61,59 million.
- Magacela Solar 1, S.A.U. is financed through a project bond named “Senior Secured Notes 3,769% Magacela Solar 1, S.A.U.” trading in the Open Market (Freiverkehr) of the Frankfurt Stock Exchange fully acquired by international institutional investors the 24th of July 2017. The main characteristics of this project bond are:
 - o Principal amount: EUR 47,100,000
 - o Maturity date: 30th of June 2037
 - o Coupon: 3,769% nominal annual

SOLARIA keeps on pursuing its plan focused on consolidating and growing its generation portfolio worldwide

SOLARIA’s Investor Relations Department
In Madrid, the 28th of July 2017