

## Hecho relevante

### VENCIMIENTO DE WARRANTS EMITIDOS POR CAIXABANK, S.A.

En relación con las emisiones de warrants realizadas por CAIXABANK, S.A. con fecha de vencimiento 21 de septiembre de 2012 y en virtud de lo establecido en las Condiciones Finales de cada una de las emisiones vencidas, pasamos a detallar el Precio de Liquidación y el Importe de Liquidación de cada una de las emisiones especificadas a continuación:

CODIGO ISIN	CODIGO SIBE	Activo Subyacente	Tipo	Precio Ejercicio	Ratio	Precio Liquidación	Importe de Liquidación unitario	Importe Global a Liquidar
ES0640609006	C2918	IBEX	CALL	11,000	0.001	8,230.70	0	0.00
ES0640609014	C2919	IBEX	CALL	10,500	0.001	8,230.70	0	0.00
ES0640609022	C2920	IBEX	CALL	10,000	0.001	8,230.70	0	0.00
ES0640609030	C2921	IBEX	CALL	9,500	0.001	8,230.70	0	0.00
ES0640609048	C2922	IBEX	CALL	9,000	0.001	8,230.70	0	0.00
ES0640609055	C2923	IBEX	CALL	8,500	0.001	8,230.70	0	0.00
ES0640609063	C2924	IBEX	CALL	8,000	0.001	8,230.70	0.2307	0.00
ES0640609071	C2925	IBEX	CALL	7,500	0.001	8,230.70	0.7307	8,443.24
ES0640609097	C2927	IBEX	PUT	8,500	0.001	8,230.70	0.2693	0.00
ES0640609105	C2928	IBEX	PUT	8,000	0.001	8,230.70	0	0.00
ES0640609113	C2929	IBEX	PUT	7,500	0.001	8,230.70	0	0.00
ES0640609121	C2930	IBEX	PUT	7,000	0.001	8,230.70	0	0.00
ES0640609139	C2931	IBEX	PUT	6,500	0.001	8,230.70	0	0.00
ES0640609147	C2932	IBEX	PUT	6,000	0.001	8,230.70	0	0.00
ES0640609428	C2960	BBVA	CALL	8.00	0.5	6.550	0	0.00
ES0640609436	C2961	BBVA	CALL	7.50	0.5	6.550	0	0.00
ES0640609444	C2962	BBVA	CALL	7.00	0.5	6.550	0	0.00
ES0640609451	C2963	BBVA	CALL	6.50	0.5	6.550	0.025	267.85
ES0640609469	C2964	BBVA	CALL	6.00	0.5	6.550	0.275	171.88
ES0640609501	C2968	BBVA	PUT	6.00	0.5	6.550	0	0.00
ES0640609519	C2969	BBVA	PUT	5.50	0.5	6.550	0	0.00
ES0640609527	C2970	BBVA	PUT	5.00	0.5	6.550	0	0.00
ES0640609725	C2990	BKT	CALL	5.00	0.5	3.398	0	0.00
ES0640609733	C2991	BKT	PUT	3.00	0.5	3.398	0	0.00
ES0640609758	C2993	GAM	CALL	4.00	0.2	1.905	0	0.00
ES0640609766	C2994	GAM	PUT	3.00	0.2	1.905	0.219	3,750.59
ES0640609790	C2997	IBE	CALL	6.00	0.5	3.779	0	0.00
ES0640609808	C2998	IBE	CALL	5.00	0.5	3.779	0	0.00
ES0640609840	C3002	IBE	PUT	5.00	0.5	3.779	0.6105	0.00

ES0640609857	C3003	IBE	PUT	4.00	0.5	3.779	0.1105	0.00
ES06406090G6	C3014	IDR	CALL	14.00	0.2	7.992	0	0.00
ES06406090H4	C3015	IDR	CALL	12.00	0.2	7.992	0	0.00
ES06406090I2	C3016	ITX	CALL	75.00	0.2	99.380	4.876	0.00
ES06406090J0	C3017	ITX	CALL	65.00	0.2	99.380	6.876	0.00
ES06406090N2	C3021	ITX	PUT	55.00	0.2	99.380	0	0.00
ES06406090U7	C3028	POP	CALL	4.00	0.5	1.837	0	0.00
ES06406090V5	C3029	POP	CALL	3.50	0.5	1.837	0	0.00
ES06406090X1	C3031	POP	PUT	2.50	0.5	1.837	0.3315	0.00
ES06406091C3	C3036	REP	CALL	24.00	0.5	16.300	0	0.00
ES06406091D1	C3037	REP	CALL	23.00	0.5	16.300	0	0.00
ES06406091E9	C3038	REP	CALL	22.00	0.5	16.300	0	0.00
ES06406091M2	C3046	REP	PUT	22.00	0.5	16.300	2.85	709.65
ES06406091N0	C3047	REP	PUT	21.00	0.5	16.300	2.35	0.00
ES06406091O8	C3048	REP	PUT	20.00	0.5	16.300	1.85	0.00
ES06406092L2	C3071	SAN	CALL	7.00	0.5	6.250	0	0.00
ES06406092M0	C3072	SAN	CALL	6.00	0.5	6.250	0.125	286.13
ES06406092S7	C3078	SAN	PUT	5.50	0.5	6.250	0	0.00
ES06406092T5	C3079	SAN	PUT	5.00	0.5	6.250	0	0.00
ES06406092U3	C3080	SAN	PUT	4.50	0.5	6.250	0	0.00
ES06406093L0	C3097	TEF	CALL	15.50	0.5	11.350	0	0.00
ES06406093M8	C3098	TEF	CALL	15.00	0.5	11.350	0	0.00
ES06406093N6	C3099	TEF	CALL	14.50	0.5	11.350	0	0.00
ES06406093O4	C3100	TEF	CALL	14.00	0.5	11.350	0	0.00
ES06406093P1	C3101	TEF	CALL	13.50	0.5	11.350	0	0.00
ES06406093Q9	C3102	TEF	CALL	13.00	0.5	11.350	0	0.00
ES06406093V9	C3107	TEF	PUT	13.50	0.5	11.350	1.075	16,125.00
ES06406093W7	C3108	TEF	PUT	13.00	0.5	11.350	0.825	0.00
ES06406093X5	C3109	TEF	PUT	12.50	0.5	11.350	0.575	0.00
ES06406093Y3	C3110	TEF	PUT	12.00	0.5	11.350	0.325	0.00
ES06406093Z0	C3111	TEF	PUT	11.50	0.5	11.350	0.075	0.00
ES06406094A1	C3112	TEF	PUT	11.00	0.5	11.350	0	0.00
ES06406096E8	C3168	EUR/USD	CALL	1.50	10	1.2988	0	0.00
ES06406096F5	C3169	EUR/USD	CALL	1.40	10	1.2988	0	0.00
ES06406096G3	C3170	EUR/USD	CALL	1.30	10	1.2988	0	0.00
ES06406096L3	C3175	EUR/USD	PUT	1.30	10	1.2988	0.0092	0.00
ES06406096M1	C3176	EUR/USD	PUT	1.20	10	1.2988	0	0.00
ES06406096N9	C3177	EUR/USD	PUT	1.10	10	1.2988	0	0.00
ES06406097H9	C4543	BBVA	CALL	9.00	0.5	6.550	0	0.00
ES06406097I7	C4544	BBVA	CALL	8.50	0.5	6.550	0	0.00
ES06406097K3	C4546	BBVA	PUT	4.50	0.5	6.550	0	0.00
ES06406097P2	C4551	IBE	CALL	5.50	0.5	3.779	0	0.00
ES06406097Q0	C4552	IBE	CALL	4.50	0.5	3.779	0	0.00
ES06406097S6	C4554	IBE	PUT	4.50	0.5	3.779	0.3605	0.00
ES06406097T4	C4555	IBE	PUT	3.50	0.5	3.779	0	0.00

ES06406097Y4	C4560	REP	CALL	22.50	0.5	16.300	0	0.00
ES06406097Z1	C4561	REP	CALL	21.50	0.5	16.300	0	0.00
ES06406098A2	C4562	REP	CALL	21.00	0.5	16.300	0	0.00
ES06406098B0	C4563	REP	CALL	20.50	0.5	16.300	0	0.00
ES06406098C8	C4564	REP	CALL	20.00	0.5	16.300	0	0.00
ES06406098L9	C4573	REP	PUT	19.50	0.5	16.300	1.6	0.00
ES06406098M7	C4574	REP	PUT	19.00	0.5	16.300	1.35	0.00
ES06406098N5	C4575	REP	PUT	18.50	0.5	16.300	1.1	0.00
ES06406098O3	C4576	REP	PUT	18.00	0.5	16.300	0.85	0.00
ES06406098P0	C4577	REP	PUT	17.50	0.5	16.300	0.6	0.00
ES06406098Y2	C4586	SAN	CALL	8.00	0.5	6.250	0	0.00
ES06406098Z9	C4587	SAN	CALL	7.50	0.5	6.250	0	0.00
ES0640609A08	C4588	SAN	CALL	6.50	0.5	6.250	0	0.00
ES0640609A32	C4591	SAN	PUT	6.50	0.5	6.250	0.125	0.00
ES0640609A40	C4592	SAN	PUT	6.00	0.5	6.250	0	0.00
ES0640609A57	C4593	SAN	PUT	4.00	0.5	6.250	0	0.00
ES0640609C14	C4609	TEF	CALL	16.50	0.5	11.350	0	0.00
ES0640609C22	C4610	TEF	CALL	16.00	0.5	11.350	0	0.00
ES0640609C30	C4611	TEF	CALL	12.50	0.5	11.350	0	0.00
ES0640609C89	C4616	TEF	PUT	10.50	0.5	11.350	0	0.00
ES0640609C97	C4617	TEF	PUT	10.00	0.5	11.350	0	0.00
ES0640609D05	C4618	TEF	PUT	9.50	0.5	11.350	0	0.00
ES0640609D13	C4619	TEF	PUT	9.00	0.5	11.350	0	0.00
ES0640609F29	C4640	ORO	CALL	1,900.00	0.01	1758.50	0	0.00
ES0640609F37	C4641	ORO	CALL	1,800.00	0.01	1758.50	0	0.00
ES0640609F45	C4642	ORO	CALL	1,700.00	0.01	1758.50	0.4504	0.00
ES0640609F52	C4643	ORO	PUT	1,700.00	0.01	1758.50	0	0.00
ES0640609F60	C4644	ORO	PUT	1,500.00	0.01	1758.50	0	0.00
ES0640609F78	C4645	EUR/CHF	CALL	1.35	10	1.2110	0	0.00
ES0640609F86	C4646	EUR/CHF	CALL	1.25	10	1.2110	0	0.00
ES0640609G28	C4650	EUR/CHF	PUT	1.10	10	1.2110	0	0.00
ES0640609G36	C4651	EUR/GBP	CALL	0.95	10	0.7987	0	0.00
ES0640609G44	C4652	EUR/GBP	CALL	0.85	10	0.7987	0	0.00
ES0640609G77	C4655	EUR/GBP	PUT	0.85	10	0.7987	0.6423	0.00
ES0640609G85	C4656	EUR/GBP	PUT	0.75	10	0.7987	0	0.00
ES0640609G93	C4657	EUR/JPY	CALL	125.00	10	101.58	0	0.00
ES0640609H01	C4658	EUR/JPY	CALL	115.00	10	101.58	0	0.00
ES0640609H19	C4659	EUR/JPY	CALL	105.00	10	101.58	0	0.00
ES0640609H27	C4660	EUR/JPY	PUT	105.00	10	101.58	0.3367	0.00
ES0640609H35	C4661	EUR/JPY	PUT	95.00	10	101.58	0	0.00
ES0640609H76	C4665	EUR/USD	CALL	1.60	10	1.2988	0	0.00
ES0640609H84	C4666	EUR/USD	CALL	1.55	10	1.2988	0	0.00
ES0640609H92	C4667	EUR/USD	CALL	1.45	10	1.2988	0	0.00
ES0640609I00	C4668	EUR/USD	CALL	1.35	10	1.2988	0	0.00
ES0640609I67	C4674	EUR/USD	PUT	1.25	10	1.2988	0	0.00

ES0640609I75	C4675	EUR/USD	PUT	1.15	10	1.2988	0	0.00
ES0640609I83	C4676	EUR/USD	PUT	1.05	10	1.2988	0	0.00
ES0640609J82	C7296	BBVA	CALL	5.50	0.5	6.550	0.525	0.00
ES0640609J90	C7297	BBVA	CALL	5.25	0.5	6.550	0.65	0.00
ES0640609K06	C7298	BBVA	CALL	5.00	0.5	6.550	0.775	0.00
ES0640609K14	C7299	BBVA	CALL	4.75	0.5	6.550	0.9	0.00
ES0640609K22	C7300	BBVA	CALL	4.50	0.5	6.550	1.025	0.00
ES0640609K63	C7304	BBVA	PUT	4.25	0.5	6.550	0	0.00
ES0640609K71	C7305	BBVA	PUT	4.00	0.5	6.550	0	0.00
ES0640609K89	C7306	BBVA	PUT	3.75	0.5	6.550	0	0.00
ES0640609K97	C7307	BBVA	PUT	3.50	0.5	6.550	0	0.00
ES0640609L05	C7308	BBVA	PUT	3.00	0.5	6.550	0	0.00
ES0640609L70	C7315	IBE	CALL	4.00	0.5	3.779	0	0.00
ES0640609L88	C7316	IBE	CALL	3.50	0.5	3.779	0.1395	0.00
ES0640609L96	C7317	IBE	CALL	3.00	0.5	3.779	0.3895	0.00
ES0640609M38	C7321	IBE	PUT	3.00	0.5	3.779	0	0.00
ES0640609M46	C7322	IBE	PUT	2.50	0.5	3.779	0	0.00
ES0640609M87	C7326	ITX	CALL	85.00	0.2	99.38	2.876	0.00
ES0640609M95	C7327	ITX	CALL	80.00	0.2	99.38	3.876	0.00
ES0640609N03	C7328	ITX	CALL	70.00	0.2	99.38	5.876	0.00
ES0640609N29	C7330	ITX	PUT	65.00	0.2	99.38	0	0.00
ES0640609N37	C7331	ITX	PUT	60.00	0.2	99.38	0	0.00
ES0640609N78	C7335	POP	CALL	2.25	0.5	1.837	0	0.00
ES0640609N86	C7336	POP	CALL	2.00	0.5	1.837	0	0.00
ES0640609N94	C7337	POP	CALL	1.75	0.5	1.837	0.0435	130.50
ES0640609O28	C7340	POP	PUT	1.50	0.5	1.837	0	0.00
ES0640609O36	C7341	POP	PUT	1.25	0.5	1.837	0	0.00
ES0640609P27	C7350	REP	CALL	14.00	0.5	16.300	1.15	0.00
ES0640609P35	C7351	REP	CALL	13.50	0.5	16.300	1.4	0.00
ES0640609P43	C7352	REP	CALL	13.00	0.5	16.300	1.65	0.00
ES0640609P50	C7353	REP	CALL	12.50	0.5	16.300	1.9	0.00
ES0640609P68	C7354	REP	CALL	12.00	0.5	16.300	2.15	0.00
ES0640609Q26	C7360	REP	PUT	12.00	0.5	16.300	0	0.00
ES0640609Q34	C7361	REP	PUT	11.50	0.5	16.300	0	0.00
ES0640609Q42	C7362	REP	PUT	11.00	0.5	16.300	0	0.00
ES0640609Q59	C7363	REP	PUT	10.50	0.5	16.300	0	0.00
ES0640609R33	C7371	SAN	CALL	5.75	0.5	6.250	0.25	0.00
ES0640609R41	C7372	SAN	CALL	5.50	0.5	6.250	0.375	0.00
ES0640609R58	C7373	SAN	CALL	5.25	0.5	6.250	0.5	0.00
ES0640609R66	C7374	SAN	CALL	5.00	0.5	6.250	0.625	188.13
ES0640609R74	C7375	SAN	CALL	4.75	0.5	6.250	0.75	0.00
ES0640609R82	C7376	SAN	CALL	4.50	0.5	6.250	0.875	109.38
ES0640609S24	C7380	SAN	PUT	4.25	0.5	6.250	0	0.00
ES0640609S32	C7381	SAN	PUT	3.75	0.5	6.250	0	0.00
ES0640609S40	C7382	SAN	PUT	3.50	0.5	6.250	0	0.00

ES0640609S57	C7383	SAN	PUT	3.25	0.5	6.250	0	0.00
ES0640609T31	C7391	TEF	CALL	12.00	0.5	11.350	0	0.00
ES0640609T49	C7392	TEF	CALL	11.50	0.5	11.350	0	0.00
ES0640609T56	C7393	TEF	CALL	11.00	0.5	11.350	0.175	0.00
ES0640609T64	C7394	TEF	CALL	10.50	0.5	11.350	0.425	0.00
ES0640609T72	C7395	TEF	CALL	10.25	0.5	11.350	0.55	0.00
ES0640609T80	C7396	TEF	CALL	10.00	0.5	11.350	0.675	0.00
ES0640609T98	C7397	TEF	CALL	9.75	0.5	11.350	0.8	0.00
ES0640609U04	C7398	TEF	CALL	9.50	0.5	11.350	0.925	118.40
ES0640609U12	C7399	TEF	CALL	9.25	0.5	11.350	1.05	0.00
ES0640609U20	C7400	TEF	CALL	9.00	0.5	11.350	1.175	0.00
ES0640609U79	C7405	TEF	PUT	8.75	0.5	11.350	0	0.00
ES0640609U87	C7406	TEF	PUT	8.50	0.5	11.350	0	0.00
ES0640609U95	C7407	TEF	PUT	8.25	0.5	11.350	0	0.00
ES0640609V03	C7408	TEF	PUT	8.00	0.5	11.350	0	0.00
ES0640609V11	C7409	TEF	PUT	7.50	0.5	11.350	0	0.00
ES0640609W51	C7423	IBEX	CALL	7,250	0.001	8230.70	0.9807	0.00
ES0640609W69	C7424	IBEX	CALL	7,000	0.001	8230.70	1.2307	0.00
ES0640609W77	C7425	IBEX	CALL	6,750	0.001	8230.70	1.4807	0.00
ES0640609W85	C7426	IBEX	CALL	6,500	0.001	8230.70	1.7307	0.00
ES0640609W93	C7427	IBEX	CALL	6,250	0.001	8230.70	1.9807	0.00
ES0640609X01	C7428	IBEX	CALL	6,000	0.001	8230.70	2.2307	0.00
ES0640609X68	C7434	IBEX	PUT	5,750	0.001	8230.70	0	0.00
ES0640609X76	C7435	IBEX	PUT	5,500	0.001	8230.70	0	0.00
ES0640609X84	C7436	IBEX	PUT	5,250	0.001	8230.70	0	0.00
ES0640609X92	C7437	IBEX	PUT	5,000	0.001	8230.70	0	0.00
ES0640609Y00	C7438	IBEX	PUT	4,750	0.001	8230.70	0	0.00
ES0640609Y18	C7439	IBEX	PUT	4,500	0.001	8230.70	0	0.00
ES0640609Y42	C7442	ORO	CALL	1,600	0.01	1758.50	1.2204	0.00
ES0640609Y91	C7447	EUR/CHF	CALL	1.40	10	1.2110	0	0.00
ES0640609Z09	C7448	EUR/CHF	CALL	1.20	10	1.2110	0.0908	0.00
ES0640609Z25	C7450	EUR/CHF	PUT	1.20	10	1.2110	0	0.00
ES0640609Z58	C7453	EUR/GBP	CALL	1.00	10	0.7987	0	0.00
ES0640609Z66	C7454	EUR/GBP	CALL	0.80	10	0.7987	0	0.00
ES0640609Z82	C7456	EUR/GBP	PUT	0.70	10	0.7987	0	0.00
ES0640609AB2	C7459	EUR/JPY	CALL	110.00	10	101.58	0	0.00
ES0640609AC0	C7460	EUR/JPY	CALL	100.00	10	101.58	0.1555	0.00
ES0640609AE6	C7462	EUR/JPY	PUT	90.00	10	101.58	0	0.00
ES0640609AR8	C7475	EUR/USD	CALL	1.25	10	1.2988	0.3757	0.00
ES0640609AS6	C7476	EUR/USD	CALL	1.20	10	1.2988	0.7607	0.00
ES0640609AX6	C7481	EUR/USD	PUT	1.00	10	1.2988	0	0.00

Barcelona, 25 de septiembre de 2012