

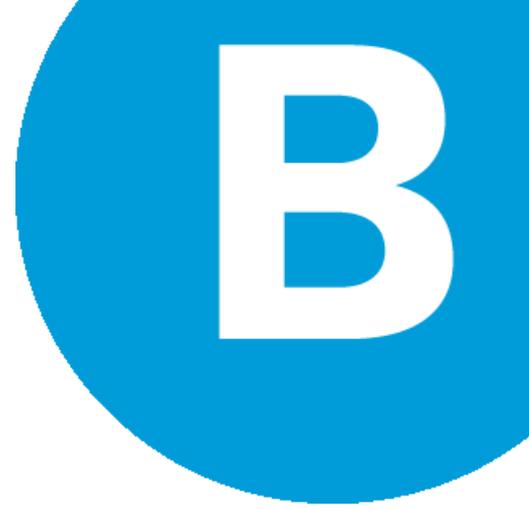
## NATIONAL SECURITIES MARKET COMMISSION

Pursuant to article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores –CNMV–*) of the following

### RELEVANT FACT

Banco Sabadell informs the holders of Subordinated Debentures Series I/2011 of Banco de Sabadell, S.A., with ISIN code ES0213860069 (the Issue), the early redemption of the full nominal balance of this Issue, i.e. 40,400,000 euros, after obtaining on 13 October 2017 the prior authorisation from the European Central Bank, subject to the terms and conditions of the Base Prospectus for Non-Equity Securities of Banco Sabadell as well as the Final Terms and Conditions of the Issue approved and registered with the corresponding official registry of the National Securities Market Commission on 3 March 2011 under number 51399 and particularly subject to the following terms:

- (i) **Effective Date of Redemption:** the effective date of redemption of the Issue shall be 13 November 2017, coinciding with the coupon payment date.
- (ii) **Redemption Price:** the redemption of the Issue shall be carried out through a payment in cash on the corresponding effective Date of Redemption of 100% of the nominal value of each Subordinated Debenture, as well as any interest accrued until such date, corresponding to the coupon of 3.671% (i.e. 479.27 euros for each Subordinated Debenture) payable on the same effective Date of Redemption.



The Redemption Price shall be paid by Banco Sabadell, in its capacity as Issuer or Paying Agent, either directly or through other entities that are members of the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear), in the corresponding cash account associated with the securities account of the holders of the Issue in which the Subordinated Debentures are deposited, without requiring any instruction or action of any kind on their part.

María José García Beato  
Deputy Secretary of the Board of Directors

Barcelona, 10 November 2017