

SPANISH SECURITIES MARKET COMMISSION (CNMV)

In compliance with the reporting requirements set forth in article 17 of Regulation (EU) 596/2014 of 16 April 2014 on Market Abuse (Market Abuse Regulation) and article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, PLT VII MAS, S.à r.l. (the “**Selling Shareholder**”) notifies the Spanish Stock Market Commission (*Comisión Nacional del Mercado de Valores* or CNMV) the following

SIGNIFICANT INFORMATION ANNOUNCEMENT

Further to the significant information announcement released yesterday evening (official number 260,905), relating to the private placement of a block of ordinary shares of MásMóvil Ibercom, S.A. (the “**Issuer**”), by Deutsche Bank AG, London Branch and J.P. Morgan Securities plc, acting as joint bookrunners, on behalf of the Selling Shareholder, a company controlled by funds advised by Providence Equity Partners L.L.C., the Selling Shareholder hereby announces the completion of the accelerated bookbuilding (“**ABB**”) among qualified investors.

The Selling Shareholder has decided to increase the number of shares offered in order to meet the strong demand in the ABB. Accordingly, the definitive number of placed shares has been 2,800,000 shares, representing 14.03% of the share capital of the Issuer. The definitive price at which the Selling Shareholder will sell the shares in the ABB is of €7.75 per share, representing gross proceeds of €245,700,000 for the Selling Shareholder.

Following the ABB, the Selling Shareholder or affiliates thereof will continue to hold 791,565 ordinary shares of the Issuer, representing 3.97% of its issued share capital, and €178,535,009.34 in principal amount of a convertible bond maturing in October 2024 and currently convertible into 8,115,227 ordinary shares of the Issuer at a strike price of €2 per share which, together with the ordinary shares held by them, represent approximately 26.91% of its fully-diluted issued share capital following conversion of the convertible bond and other outstanding convertible instruments.

Subject to certain customary exceptions, the Selling Shareholder has undertaken not to dispose of its ordinary shares and the convertible bonds held by its affiliates except with the prior consent of the joint bookrunners for a period of 90 days from the date hereof.

Luxembourg, 23 January 2018.

PLT VII MAS, S.à r.l.

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IMPORTANT INFORMATION

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