

Relevant Fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

abertis has reached a preliminary agreement with the Generalitat de Catalunya that implies certain improvements and enlargement investments amounting to 93 Mn€ to be performed on the **C-32 (Maresme)**, **C-32 (Garraf)** and **C-33** toll roads. In addition, the agreement also involves the implementation of a discounts program for the users of such roads –between 10% to 30% depending on the section and road- and takes into consideration the Generalitat's debt with **abertis** related to several grants for users.

The agreement establishes compensation through an account receivable, considering the traffic evolution, which will include all economic impacts of every aspect of the agreement (fares reduction, investments, and account balance).

The Generalitat de Catalunya will be able to settle the outstanding account balance in the four years following the capex execution, or to maintain said balance until the end of the concession's term, in which case it would need to settle the account balance either in cash or through an extension of the concession.

Barcelona, 2 October 2013