

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

21.05.2015

Periodo de Interés /
Interest accrual period

desde / From
hasta / To
plazo / Term

23.02.2015 (incluido) / (included)
21.05.2015 (excluido) / (excluded)
87 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313714018	ES0313714026	ES0313714034	ES0313714042	ES0313714059

Determinación Interés Nominal
Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 19.02.2015
Margen / Margin 0,140%
Tipo de interes aplicable / Interest rate

0,048%	0,048%	0,048%	0,048%	0,048%
0,300%	0,550%	2,250%	3,900%	
0,188%	0,348%	0,598%	2,298%	3,948%

Número de Bonos / N.Bonds
Nominal / Face value

(Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	8.168		156		153		98		125
40.528,69	331.038.339,92	82.146,23	12.814.811,88	82.137,07	12.566.971,71	82.154,81	8.051.171,38	89.159,79	11.144.973,75

Liquidación de Intereses
Interest Payment

(Euros)

Base / Day count fraction Act / 360

Intereses Brutos / Gross
Interest Retención / Withholding tax 20%
Neto / Net

18,413535	150.401,75	69,084979	10.777,26	118,701756	18.161,37	456,246737	44.712,18	850,673556	106.334,19
3,682707	30.080,35	13,816996	2.155,45	23,740351	3.632,27	91,249347	8.942,44	170,134711	21.266,84
14,730828	120.321,40	55,267983	8.621,81	94,961405	14.529,10	364,997390	35.769,74	680,538845	85.067,35

Amortización de Principal
Principal Redemption

(Euros)

Amortización / Redemption

A determinar A determinar **A determinar** A determinar **A determinar** A determinar **A determinar** A determinar **A determinar** A determinar
To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined