

RELEVANT FACT

This notification follows on from the relevant fact of 1 October 2013 (n° 193354), in relation to the issue of 30,901,051 new ordinary shares in International Consolidated Airlines Group, S.A. ("**IAG**") in order to effect the conversion requests received from holders of the British Airways Plc £350,000,000 5.80 per cent. convertible bonds due 2014.

In connection with this, IAG announces that the deed recording the issue of the above mentioned 30,901,051 new ordinary shares in IAG has been registered at the Madrid Commercial Registry. The new shares are expected to be admitted for trading in the forthcoming days on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges through the Automated Quotation System (Electronic Market) and on the main market of the London Stock Exchange.

As a result, IAG's share capital amounts to 1,020,039,261.50 euros, divided into 2,040,078,523 ordinary shares each with a par value of 0.50 euros.

8 October 2013

Enrique Dupuy de Lôme
Chief Financial Officer