

## NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (Comisión Nacional del Mercado de Valores –CNMV–) of the following

### RELEVANT FACT

As of today, Fitch Ratings has upgraded Banco Sabadell's short-term rating to F2 from F3, reflecting the continued improvement of its funding structure and its comfortable liquidity position.

The long-term rating remains at BBB, with a stable outlook.

María José García Beato  
Secretary General

Alicante, 20 December 2019