



vidrala

# VIDRALA SA

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## FY2011 RESULTS



## 2011 KEY FIGURES



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EUR in million	2011	2011/ 2010
Sales	433.3	6.7%
Operating Income	61.0	-3.0%
Net Income	43.7	-11.9%
Free Cash Flow	48.8	-3.9%
Net Debt	189.3	-13.5%

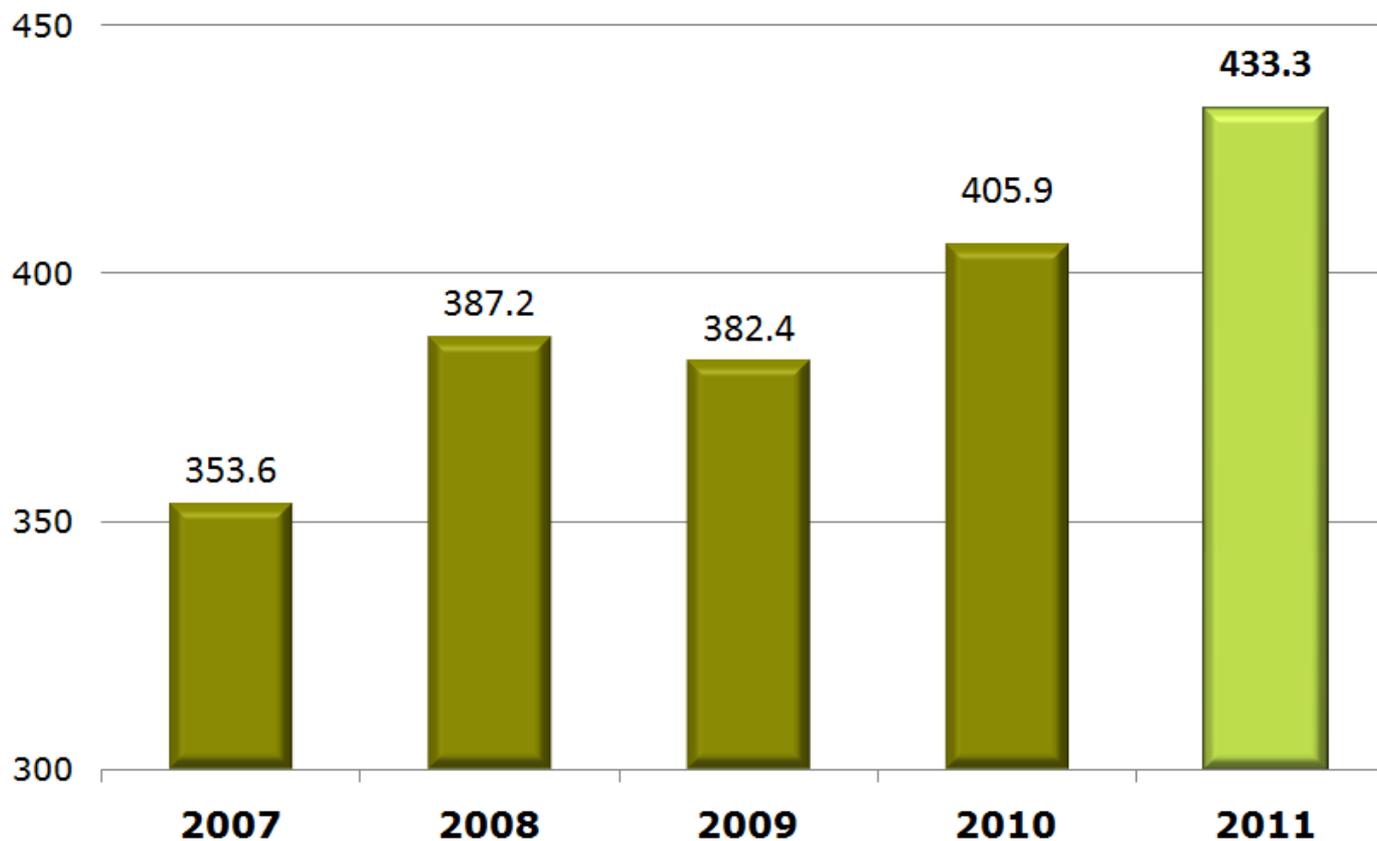
# NET SALES

ANNUAL ACCUMULATED SINCE 2007

EUR in million



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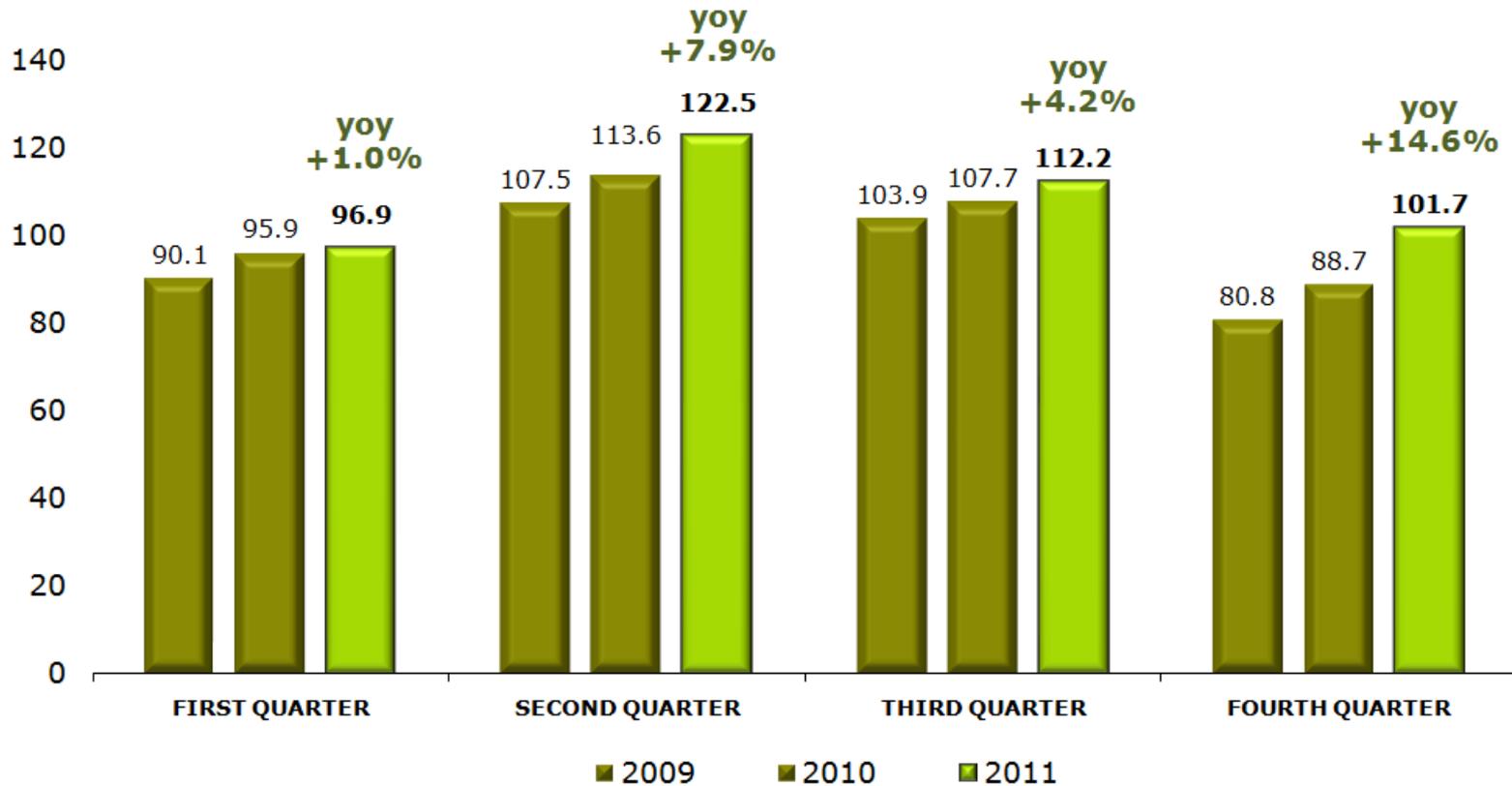
# NET SALES

QUARTERLY FIGURES SINCE 2009

EUR in million



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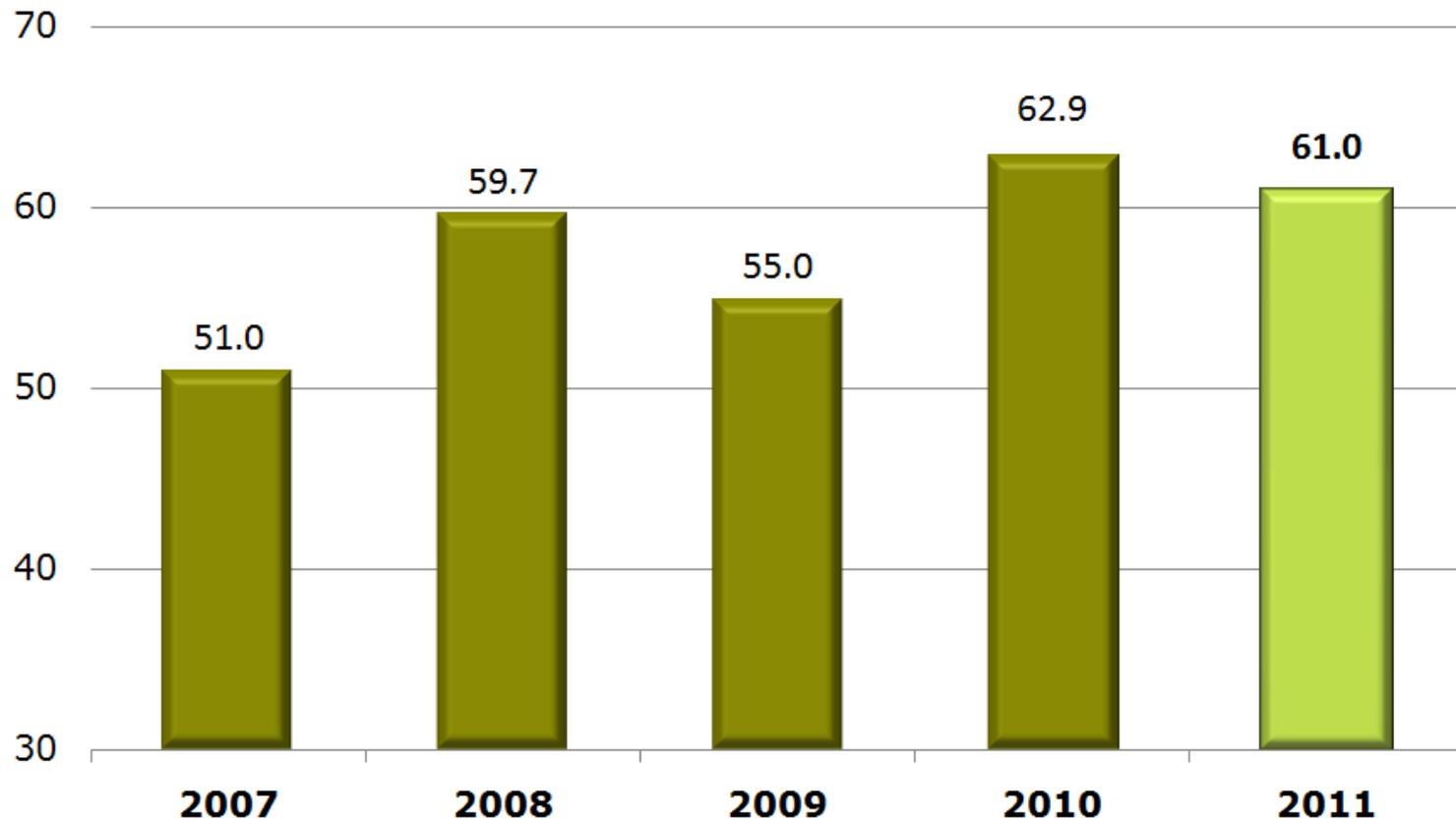
# OPERATING PROFIT (EBIT)

ANNUAL ACCUMULATED SINCE 2007

EUR in million



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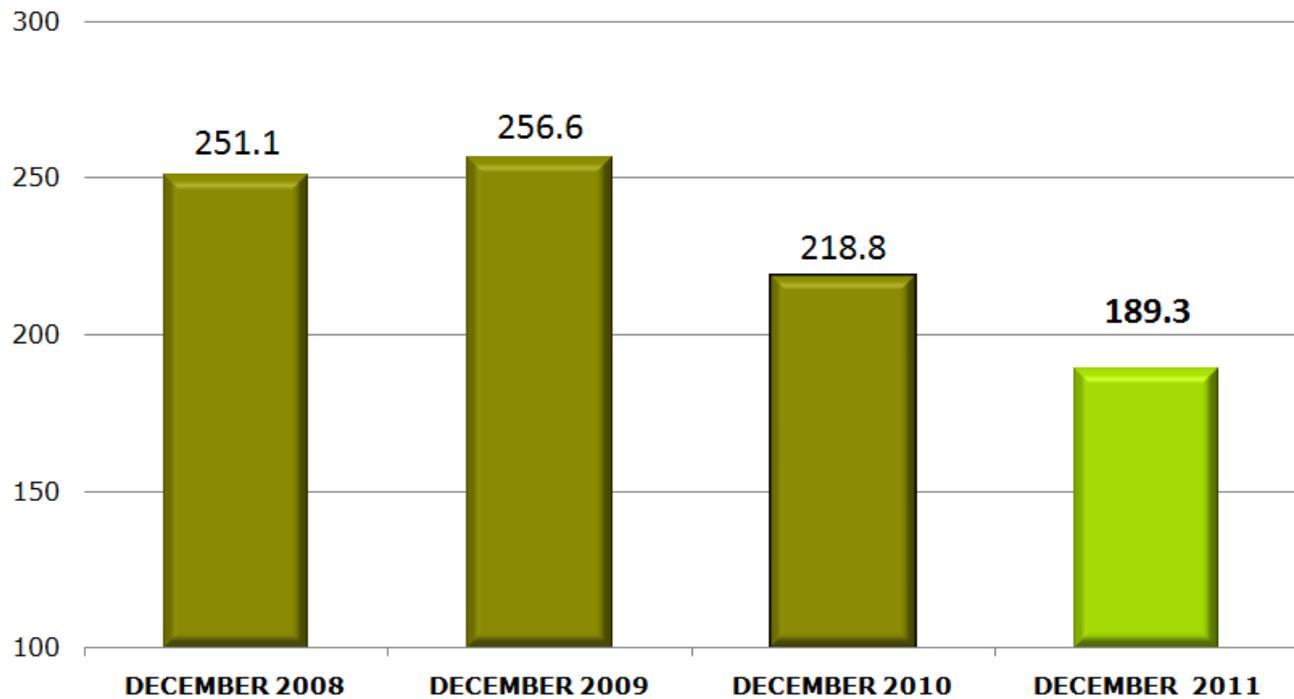
# NET DEBT

SINCE 2008

EUR in million



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Net debt/Ebitda  
Gearing

2,73x  
1,11x

2,86x  
1,02x

2,18x  
0,76x

1,89x  
0,61x

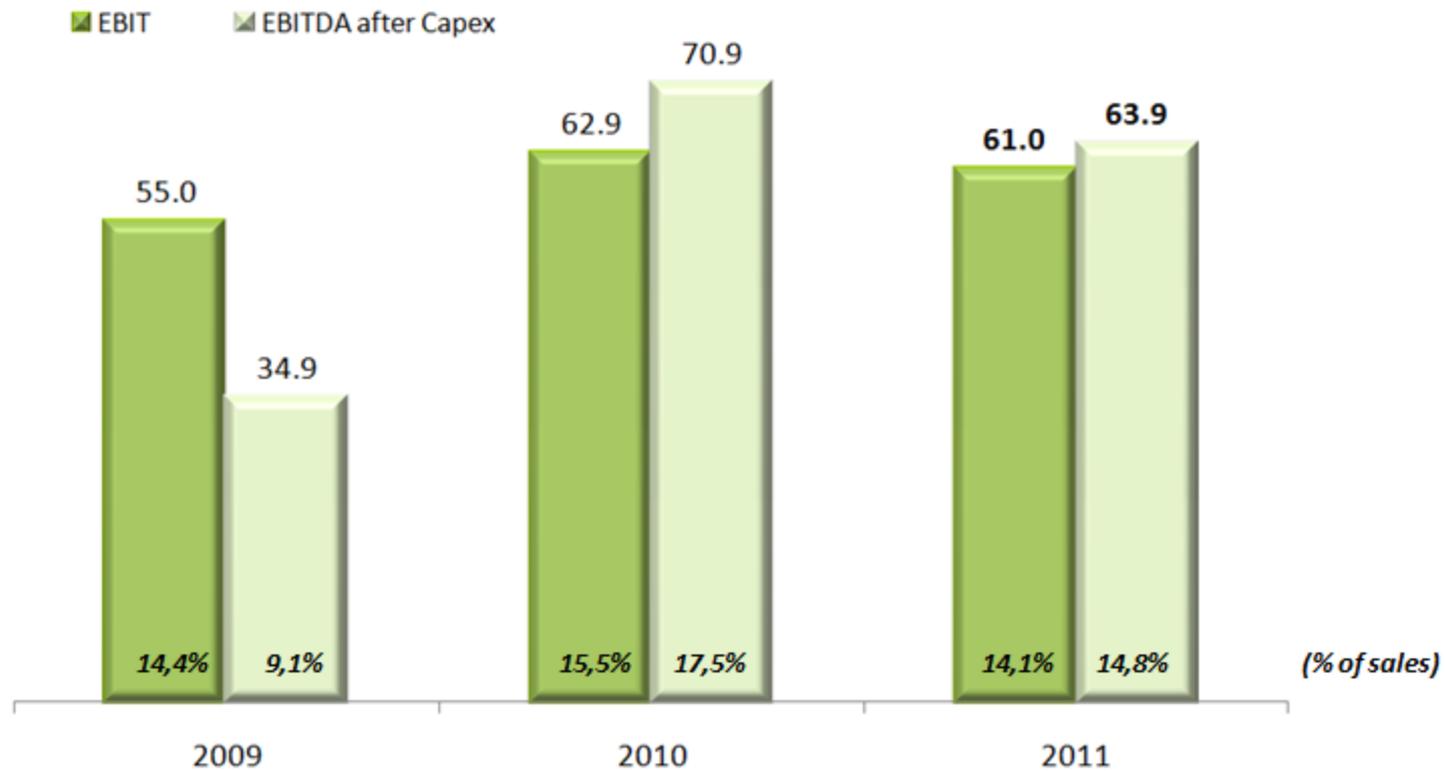
# EBIT and EBITDA after Capex

SINCE 2009

EUR in million and % of sales



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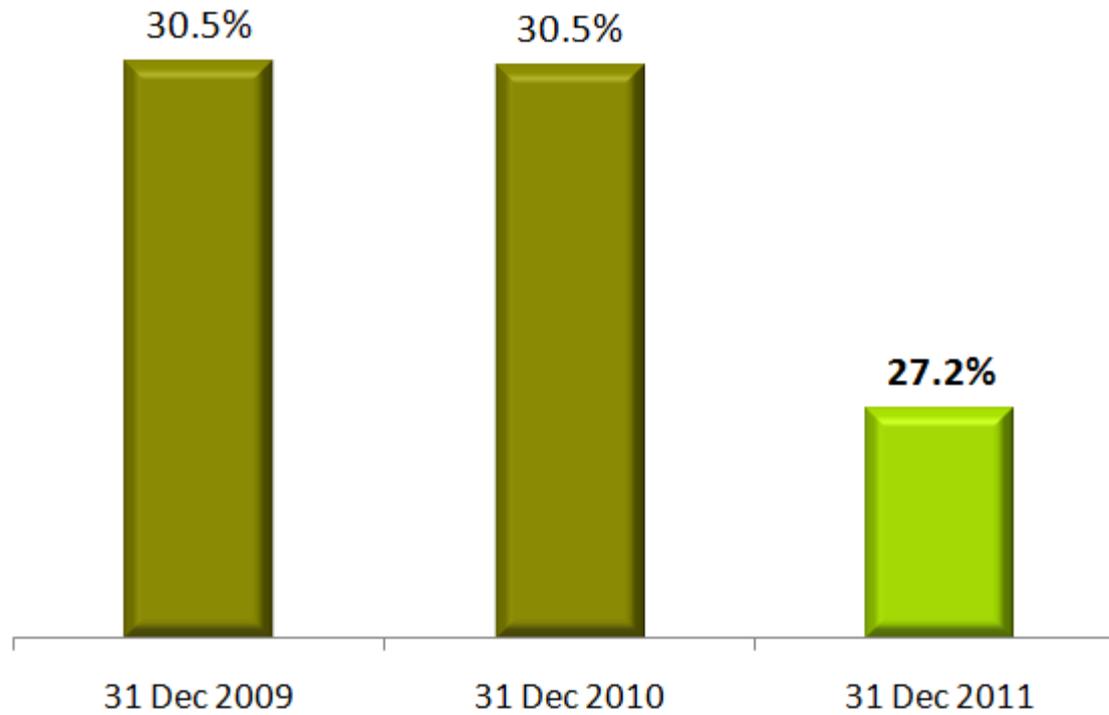
# Working Capital/Sales

SINCE 2009

% of sales



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# Balance Sheet (Abbreviated)

As of 31 December 2011

EUR in thousands



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## Balance Sheet as of 31 December 2011

ASSETS		LIABILITIES AND SHAREHOLDERS' EQUITY	
Current Assets	231.748	Current Liabilities	190.368
Fixed Assets	464.982	Long-term debts	194.582
		Equity	311.780
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<b>TOTAL ASSETS</b>	<b>696.730</b>	<b>TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY</b>	<b>696.730</b>
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