

## SPANISH SECURITIES MARKET COMMISSION (CNMV)

In compliance with the reporting requirements set forth in article 17 of Regulation (EU) 596/2014 of 16 April 2014 on Market Abuse (Market Abuse Regulation) and article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, HSBC Bank plc ("**HSBC**") notifies the Spanish Stock Market Commission (Comisión Nacional del Mercado de Valores or CNMV) the following

### REGULATORY ANNOUNCEMENT

HSBC announces its intention to sell up to 4.7 million pre-emptive subscription rights ("**Subscription Rights**") of Promotora de Informaciones, S.A. (the "**Company**"), in connection with the proposed capital increase by the Company as detailed in its prospectus dated 25 January 2018 (the "**Capital Increase**"). The Subscription Rights represent rights to subscribe for up to 24.9 million new ordinary shares (which will be approximately 4.5% of the Company's issued share capital, assuming all Subscription Rights under the Capital Increase are taken up) and constitute approximately 36.6% of the Subscription Rights held by HSBC in the Company.

The Subscription Rights are being offered by way of an accelerated bookbuild to qualified investors (the "**Placing**"), which will be launched immediately following this announcement and is expected to be completed over the next 24 hours. HSBC is acting as sole bookrunner on the transaction.

The final number of Subscription Rights to be placed and the definitive price per Subscription Right will be determined by HSBC at the close of the bookbuild process, and the results of the Placing will be announced as soon as practicable thereafter.

London, 5 February 2018

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