



Distribuidora Internacional de Alimentación, S.A. ("**DIA**" or the "**Company**"), in accordance with the provisions of Article 82 of the Spanish Securities Market Law 24/1988, dated 28 July, announces the following:

### **RELEVANT FACT**

We refer to the agreement which DIA, together with its shareholder in Turkey, Haci Ömer Sabanci Holding A.Ş, entered into on 19 April 2013 with Yildiz Holding A.Ş and SOK Marketler Ticaret A.Ş, pursuant to which the latter companies committed to acquiring 100% of the shares in Diasa Dia Sabanci Süpermarketleri Ticaret A.Ş ("**DIA Turkey**"), which include the 60% stake in the share capital corresponding to DIA (the "**Transaction**").

Further to the relevant events announced by DIA on 19 April 2013 and 26 June 2013 (registered under numbers 185.442 and 189.600, respectively), we hereby inform you that the Transaction has been implemented on the date hereof.

We also hereby inform you that the amount received by DIA for the sale of the 60% stake in DIA Turkey amounts in total to 77.831.514,60 Turkish lira, equivalent to 30.873.270,37 euros, which was calculated on the basis of (a) an enterprise value for DIA Turkey amounting to 320 million Turkish lira, (b) the net financial debt of DIA Turkey, and (c) its working capital. The abovementioned amount received by DIA will be subject to certain adjustments according with standard practices in transactions of this nature.

In Madrid, on 1 July 2013

**DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.**

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Mr Miguel Ángel Iglesias Peinado

Vice-Secretary of the Board of Directors



## DIA completes sale of its operations in Turkey

Madrid, 1 July 2013. Today, DIA, together with its partner Haci Ömer Sabanci Holding A.Ş, completed the sale of 100% of the activities of Diasa Dia Sabanci Süpermarketleri Ticaret A.Ş, DIA Turkey, to Yildiz Holding A.Ş and SOK Marketler Ticaret A.Ş, as agreed in April 2013, after having received the approval with no conditions from the Turkish anti-trust authorities on 26 July.

DIA had been operating in Turkey since 1999 with its partner Haci Ömer Sabanci Holding A.Ş through a joint venture in which it had 60%. By selling this percentage, DIA has received TRY77.8m, which at current exchange rates equates to EUR30.9m. This price has been calculated taking as a reference the enterprise value of DIA Turkey of TRY320m (EUR136.5m), the net financial debt and its working capital. This amount received by DIA will be subjected to certain adjustments in accordance with the usual mechanisms in operations of this nature.

### Main magnitudes DIA Turkey from end 2012 at constant rates

-Start date: 1999

-Stores: 1,093

Own stores: 614

Franchises: 479

-Warehouses: 4

-Gross sales under banner: EUR469m (4% of DIA's total sales)

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DIA (Distribuidora Internacional de Alimentación) is an international food retailer that also distributes fast moving and HPC goods. DIA is traded on the Madrid Stock Exchange and is part of the Ibex 35, the main reference index of the Spanish stock market. In 2012, gross sales under banner reached EUR11.7bn. At present, the company has close to 7,000 stores in the countries in which it operates.

### EXTERNAL RELATIONS

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