

Significant event

In relation to the warrants issued by CaixaBank, S.A. with an Expiration Date of 19 January 2018 and in accordance with the *Final Conditions (Condiciones Finales)* of each of such warrants, CaixaBank S.A. informs on the Liquidation Price and the Liquidation Amount.

ISIN CODE	SIBE CODE	Underlying asset	Type	Exercise Price	Ratio	Liquidation Price	Unitary Liquidacion Price	Global Liquidation Amount	Foreign Exchange
ES0640613DY0	G5329	ITX	CALL	32.81	0.5028	28.56	0	0.00	1
ES0640613DZ7	G5330	ITX	CALL	33.81	0.5028	28.56	0	0.00	1
ES0640613EE0	G5335	REP	CALL	15.5	0.5	15.58	0.04	0.00	1
ES0640613EJ9	G5340	SAN	CALL	6	0.5	5.93	0	0.00	1
ES0640613ES0	G5349	TEF	CALL	9.75	0.5	8.258	0	0.00	1
ES0640613EX0	G5354	IBEX	CALL	10250	0.001	10479.5	0.2295	585.91	1
ES0640613EY8	G5355	IBEX	CALL	10750	0.001	10479.5	0	0.00	1
ES0640613FI8	G5365	BBVA	PUT	6.5	0.5	7.4	0	0.00	1
ES0640613FR9	G5374	ITX	PUT	29.83	0.5028	28.56	0.6386	0.00	1
ES0640613FW9	G5379	REP	PUT	13.5	0.5	15.58	0	0.00	1
ES0640613GB1	G5384	SAN	PUT	4.75	0.5	5.93	0	0.00	1
ES0640613GH8	G5390	TEF	PUT	8.25	0.5	8.258	0	0.00	1
ES0640613GL0	G5394	IBEX	PUT	9500	0.001	10479.5	0	0.00	1
ES0640613GR7	G5770	BBVA	CALL	7.5	0.5	7.4	0	0.00	1
ES0640613GY3	G5777	ITX	CALL	32.32	0.5028	28.56	0	0.00	1
ES0640613HD5	G5782	REP	CALL	16	0.5	15.58	0	0.00	1
ES0640613HG8	G5785	SAN	CALL	5.75	0.5	5.93	0.09	0.00	1
ES0640613HM6	G5791	TEF	CALL	9.5	0.5	8.258	0	0.00	1
ES0640613HR5	G5796	IBEX	CALL	11000	0.001	10479.5	0	0.00	1
ES0640613HY1	G5803	BBVA	PUT	7	0.5	7.4	0	0.00	1

ES0640613IK8	G5815	REP	PUT	14.5	0.5	15.58	0	0.00	1
ES0640613IO0	G5819	SAN	PUT	5.25	0.5	5.93	0	0.00	1
ES0640613IT9	G5824	TEF	PUT	8.5	0.5	8.258	0.121	0.00	1
ES0640613IY9	G5829	IBEX	PUT	9750	0.001	10479.5	0	0.00	1
ES0640613JD1	G6484	BBVA	CALL	7.25	0.5	7.4	0.075	3,750.00	1
ES0640613JP5	G6496	SGRE	CALL	10	0.2	12.7	0.54	0.00	1
ES0640613JU5	G6501	TEF	CALL	8.5	0.5	8.258	0	0.00	1
ES0640613KI8	G6515	ITX	PUT	28.5	0.5	28.56	0	0.00	1
ES0640613KR9	G6524	SGRE	PUT	9.25	0.2	12.7	0	0.00	1

23 january 2018