

Significant event

CaixaBank, S.A. informs that the rating agency Moody's Investors Service (Moody's) has taken the following rating actions on CaixaBank:

- Upgrade of the long-term deposit rating to Baa1 from Baa2 and change of the outlook to stable from positive.
- Affirmation of the long-term senior debt at Baa2 and outlook improvement to positive from stable.
- Upgrade of the mortgage covered bond rating to Aa1 from Aa2.
- Review for upgrade placed to the Aa2 rating assigned to public sector covered bonds.

17 April 2018