

Significant event

In relation to the warrants issued by CaixaBank, S.A. with an Expiration Date of 17 November 2017 and in accordance with the Final Terms (*Condiciones Finales*) of each of such warrants, CaixaBank S.A. informs on the Liquidation Price and the Liquidation Amount:

ISIN CODE	SIBE CODE	Underlying asset	Type	Exercise Price	Ratio	Liquidation Price	Unitary Liquidacion Price	Global Liquidation Amount
ES0640613BB2	G4002	BBVA	CALL	8.75	0.5	7.19	0	0.00
ES0640613BL1	G4012	REP	CALL	15.5	0.5	14.91	0	0.00
ES0640613BP2	G4016	SAN	CALL	6.5	0.5	5.481	0	0.00
ES0640613BT4	G4020	TEF	CALL	10.5	0.5	8.532	0	0.00
ES0640613BY4	G4025	IBEX	CALL	11500	0.001	10010.4	0	0.00
ES0640613BZ1	G4026	IBEX	CALL	11750	0.001	10010.4	0	0.00
ES0640613CI5	G4035	BBVA	PUT	6.25	0.5	7.19	0	0.00
ES0640613CT2	G4046	REP	PUT	12	0.5	14.91	0	0.00
ES0640613CX4	G4050	SAN	PUT	4.5	0.5	5.481	0	0.00
ES0640613DB8	G4054	TEF	PUT	8.5	0.5	8.532	0	0.00
ES0640613DE2	G4057	IBEX	PUT	9500	0.001	10010.4	0	0.00
ES0640613DM5	G5317	BBVA	CALL	7.5	0.5	7.19	0	0.00
ES0640613DU8	G5325	ITX	CALL	32.07	0.5	29.265	0	0.00
ES0640613EC4	G5333	REP	CALL	15	0.5	14.91	0	0.00
ES0640613EH3	G5338	SAN	CALL	5.5	0.5	5.481	0	0.00
ES0640613EP6	G5346	TEF	CALL	9.25	0.5	8.532	0	0.00
ES0640613EV4	G5352	IBEX	CALL	10500	0.001	10010.4	0	0.00
ES0640613FF4	G5362	BBVA	PUT	6.5	0.5	7.19	0	0.00
ES0640613FP3	G5372	ITX	PUT	30.33	0.5	29.265	0.5325	0.00
ES0640613FU3	G5377	REP	PUT	14	0.5	14.91	0	0.00
ES0640613FZ2	G5382	SAN	PUT	4.75	0.5	5.481	0	0.00
ES0640613GJ4	G5392	IBEX	PUT	9750	0.001	10010.4	0	0.00
ES0640613HB9	G5780	REP	CALL	15.75	0.5	14.91	0	0.00
ES0640613HP9	G5794	IBEX	CALL	10250	0.001	10010.4	0	0.00
ES0640613HW5	G5801	BBVA	PUT	7.25	0.5	7.19	0.03	0.00
ES0640613IF8	G5810	ITX	PUT	30.83	0.5	29.265	0.7825	0.00
ES0640613II2	G5813	REP	PUT	15	0.5	14.91	0.045	2,250.00
ES0640613IN2	G5818	SAN	PUT	5.25	0.5	5.481	0	0.00
ES0640613IW3	G5827	IBEX	PUT	10000	0.001	10010.4	0	0.00

20 November 2017