

Relevant Fact

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ABERTIS INFRAESTRUCTURAS, S.A

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis" or the "Company"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Today, Holding d'Infraestructuras de Transport SAS (HIT SAS), a French company controlled by Abertis through a 52.55% stake, has issued a €450Mn bond (the "**New Bond**") maturing in March 2025 and with an annual coupon of 2.25%, the historical lowest level of the Company.

Proceeds from the New Bond will be used to partly purchase the March 2018, 5.75% coupon bond issued by HIT Finance B.V. (ISIN XS0602534637/060253463) (the "**Existing Bonds**") and which may have been acquired through a process of solicitation of offers to sell of the Existing Bonds addressed to their holders and launched on the date hereof (the "**Solicitation of Offers to Sell**").

The terms of the Solicitation of Offers to Sell are set forth in a Tender Offer Memorandum dated 10 September 2014.

This bond issue allows Abertis' French subsidiary to extend its debt maturity profile and significantly improve its financial expenses.

Yours faithfully,

Barcelona, 10 September 2014