

Fecha de Pago / Payment Date

|                        |            |
|------------------------|------------|
| Actual / Current       | 18.10.2022 |
| Precedente / Preceding | 18.07.2022 |
| Actual / Current       | 10.10.2022 |

Fecha de Determinación /

**1 Datos para cálculo de disparadores / Data for Triggers calculation**

|   |  |   | Fecha datos<br>Data date | Valor / Importe<br>Value / Amount | Cálculo Ratio<br>Ratio calculation | Ratio (valor)<br>Ratio (value) |
|---|--|---|--------------------------|-----------------------------------|------------------------------------|--------------------------------|
| <b>1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans</b> |  |   |                          |                                   |                                    |                                |
| a   | Saldo Vivo Préstamos Hipotecarios<br><i>Outstanding Balance Mortgage Loans</i>   | (b + c + d)                             | Actual<br>Currently      | 18.10.2022<br>96.651.606,04       |                                    |                                |
| b   | Saldo Vivo Préstamos Morosos (no Dudosos)<br><i>Outstanding Balance Delinquent Mortgage Loans (Non-Doubtful)</i>                               | (>3 y <18 meses)<br>(>3 and <18 months) | Actual<br>Currently      | 18.10.2022<br>385.465,15          | % (b / e)                          | 0,412%                         |
| c   | Saldo Vivo Préstamos Hipotecarios no Morosos (no Dudosos)<br><i>Outstanding Balance Non-Delinquent Mortgage Loans (Non-Doubtful)</i>           | (≤ 3 meses)<br>(≤3 months)              | Actual<br>Currently      | 18.10.2022<br>93.167.958,78       |                                    |                                |
| d   | Saldo Vivo Préstamos Hipotecarios Dudosos<br><i>Outstanding Balance Doubtful Mortgage Loans</i>  | (≥18 meses)<br>(≥18 months)             | Actual<br>Currently      | 18.10.2022<br>3.098.182,11        |                                    |                                |
| e   | Saldo Vivo Préstamos Hipotecarios no Dudosos<br><i>Outstanding Balance Non-Doubtful Mortgage Loans</i>   | (<18 meses)<br>(<18 months)             | Actual<br>Currently      | 18.10.2022<br>93.553.423,93       | % (e / f)                          | 8,78%                          |
| f   | Saldo Vivo Préstamos Hipotecarios<br><i>Outstanding Balance Mortgage Loans</i>   |   | Inicial<br>Initial       | 26.05.2006<br>1.065.201.761,38    |                                    |                                |
| g   | Retención para Amortización de las Series A, B, C y D<br><i>Series A, B, C &amp; D Amortisation Withholding</i>                                |   | Actual<br>Currently      | 18.10.2022<br>5.036.787,64        |                                    |                                |
| h   | Fondos Disponibles aplicados para Amortización Series A, B, C y D<br><i>Available Funds applied for Amortization of Series A, B, C &amp; D</i> |   |                          | 5.036.787,64                      |                                    |                                |
| i   | Déficit de Amortización<br><i>Amortisation Deficiency</i>  |   |                          | 0,00                              |                                    |                                |

**1.2 Datos: Emisión Bonos / Data: Bond Issue**

|   |   |  |                         |                             |           |        |
|---|---|--|-------------------------|-----------------------------|-----------|--------|
| A | Saldo Principal Pendiente Serie A<br><i>Outstanding Principal Balance Series A</i>                          |  | Precedente<br>Preceding | 18.07.2022<br>86.890.760,06 |           |        |
| B | Saldo Principal Pendiente Serie B<br><i>Outstanding Principal Balance Series B</i>                          |  | Precedente<br>Preceding | 18.07.2022<br>7.438.062,39  | % (B / F) | 7,544% |
| C | Saldo Principal Pendiente Serie C<br><i>Outstanding Principal Balance Series C</i>                          |  | Precedente<br>Preceding | 18.07.2022<br>1.639.080,00  | % (C / F) | 1,663% |
| D | Saldo Principal Pendiente Serie D<br><i>Outstanding Principal Balance Series D</i>                          |  | Precedente<br>Preceding | 18.07.2022<br>2.622.309,12  | % (D / F) | 2,660% |
| E | Saldo Principal Pendiente Serie E<br><i>Outstanding Principal Balance Series E</i>                          |  | Precedente<br>Preceding | 18.07.2022<br>6.391.200,00  |           |        |
| F | Saldo Principal Pendiente Series A, B, C y D<br><i>Outstanding Principal Balance Series A, B, C &amp; D</i> |  | Precedente<br>Preceding | 18.07.2022<br>98.590.211,57 |           |        |
| G | Importe nominal emisión Serie B<br><i>Issue face amount Series B</i>  |  | Inicial<br>Initial      | 26.05.2006<br>36.300.000,00 |           |        |
| H | Importe nominal emisión Serie C<br><i>Issue face amount Series C</i>  |  | Inicial<br>Initial      | 26.05.2006<br>8.000.000,00  |           |        |
| I | Importe nominal emisión Serie D<br><i>Issue face amount Series D</i>  |  | Inicial<br>Initial      | 26.05.2006<br>12.800.000,00 |           |        |

**1.3 Datos: Fondo de Reserva / Data: Cash Reserve**

|   |   |  |                        |                            |  |  |
|---|---|--|------------------------|----------------------------|--|--|
| j | Fondo de Reserva Requerido / <i>Required Cash Reserve</i> |  | Precedente / Preceding | 18.07.2022<br>6.391.200,00 |  |  |
| k | Fondo de Reserva Dotado / <i>Provisioned Cash Reserve</i> |  | Precedente / Preceding | 18.07.2022<br>6.391.200,00 |  |  |
| l | Fondo de Reserva Requerido / <i>Required Cash Reserve</i> |  | Actual / Currently     | 18.10.2022<br>6.391.200,00 |  |  |
| m | Fondo de Reserva Dotado / <i>Provisioned Cash Reserve</i> |  | Actual / Currently     | 18.10.2022<br>6.391.200,00 |  |  |

**2 Situación disparadores / Triggers status**

|  | Fecha datos<br>Data date | Disparador<br>Trigger | Condición<br>Condition | Valor Disparador<br>Trigger value | Actúa S/N<br>Breach Y/N |
|--|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|
| <b>2.1 Pago intereses Series B, C y D: postergación lugar orden de prelación</b><br><i>Interest payment of Series B, C &amp; D: place deferred in priority of payments</i> |                          |                       |                        |                                   |                         |
| 2.1.1  | 18.10.2022               | i                     | > 0,5*B + C + D        | 7.980.420,32                      | N                       |
| 2.1.2  | 18.10.2022               | i                     | > 0,5*C + D            | 3.441.849,12                      | N                       |
| 2.1.3  | 18.10.2022               | i                     | > 0,5*D                | 1.311.154,56                      | N                       |
| <b>2.2 Fondo de Reserva:</b><br><i>Cash Reserve</i>  |                          |                       |                        |                                   |                         |
|  |                          |                       |                        | <b>APLICA MINIMO</b>              |                         |
| <b>2.3 Amortización a Prorrata Series B, C y D</b><br><i>Pro Rata Amortisation of Series B, C &amp; D</i>  |                          |                       |                        |                                   |                         |
| <b>2.3.0 Condiciones comunes / Common conditions (**)</b>  |                          |                       |                        |                                   |                         |
| (i)  |                          | j-k                   | = 0,00                 | 0,00                              | S/Y                     |
| (ii)   |                          | e/f                   | ≥ 10,00%               | 8,78%                             | N                       |
| <b>2.3.1 Serie B: condiciones particulares / Series B: particular conditions (**)</b>  |                          |                       |                        |                                   |                         |
| (i)  |                          | B                     | ≥ 6,816%               | 7,544%                            | S/Y                     |
| (ii)   |                          | b/e                   | ≤ 1,25%                | 0,412%                            | S/Y                     |
| <b>2.3.2 Serie C: condiciones particulares / Series C: particular conditions (**)</b>  |                          |                       |                        |                                   |                         |
| (i)  |                          | C                     | ≥ 1,502%               | 1,663%                            | S/Y                     |
| (ii)   |                          | b/e                   | ≤ 1,00%                | 0,412%                            | S/Y                     |
| <b>2.3.3 Serie D: condiciones particulares / Series D: particular conditions (**)</b>  |                          |                       |                        |                                   |                         |
| (i)  |                          | D                     | ≥ 2,403%               | 2,660%                            | S/Y                     |
| (ii)   |                          | b/e                   | ≤ 0,75%                | 0,412%                            | S/Y                     |

(\*) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

(\*\*) Procede la reducción si se dan todas las condiciones

**Amortización Anticipada opcional / Optional Early Amortization**

| Fecha datos<br>Data date | Disparador<br>Trigger | Condición / Condition | Valor Disparador<br>Trigger value | Opción ejercitable<br>S/N<br>Exercisable Option Y/N |
|--------------------------|-----------------------|-----------------------|-----------------------------------|---|
| 26/05/2006               | % (a / g)             | < 10,00%              | 9,07%                             | S/Y   |