COMISIÓN NACIONAL DEL
MERCADO DE VALORES
Área de Mercados
Édison, 4
28006 MADRID

Madrid, 9 January 2020

Dear Sir,

Pursuant to section 227 of the Consolidated Text of the Spanish Securities Market Act (Ley del Mercado de Valores) and based on the wording approved in Royal Decree Law 19/2018 of 23 November, I enclose the following **relevant information** concerning Red Eléctrica Corporación, S.A.:

Red Eléctrica Corporación, through its subsidiary, Red Eléctrica Financiaciones, S.A.U., carried out, under its *Euro Medium Term Note Programme* (Programa EMTN), a bond issue in the euro market, backed by the guarantee of Red Eléctrica Corporación, S.A. and Red Eléctrica de España, S.A.U., for a total of seven hundred (700) million euros.

The proceeds of the bond issued will be used to finance and/or refinance Eligible Green Projects within the newly established Green Finance Framework of Red Eléctrica de España, S.A.U.

This issue has an eight and a half (8.5) year maturity and the payment and closing is scheduled to take place on 24th January 2020. The issue has an annual coupon of 0.375% and an issue price of 98.963%, which represents a yield of 0.500%.

Yours sincerely,

Fdo.: Teresa Quirós Álvarez