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AMREST HOLDINGS, SE

Admission to trading

Madrid, 20 November 2018

Following the relevant fact published on 14 November 2018 (number 271544), AmRest Holdings, SE (“**AmRest**”) informs that today, 20 November 2018, the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) has verified that the applicable requirements for the listing of all the ordinary shares of AmRest, this is, 219,554,183 shares with a EUR 0.10 face value, have been met.

The referred shares of AmRest are expected to be listed and start trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, through the Spanish Automated Quotation System (*Sistema de Interconexión Bursátil - SIBE*) tomorrow 21 November 2018.

The listing document of AmRest shares is available on the websites of both the CNMV (www.cnmv.com) and AmRest (www.amrest.eu/en).

Legal act:

Art. 17 Sec. 1 of Regulation (EU) No 596/2014 of The European Parliament and of The Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

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