



In accordance with the applicable legislation and following the relevant fact dated 8 January 2019 (register number 273585) and 13 February 2019 (register number 274698), **SACYR, S.A.** (the “**Company**”) hereby discloses the following

### **RELEVANT INFORMATION**

In relation to the implementation of the resolution to increase the share capital out of reserves (released) adopted under item eight point 8.2, of the agenda of the Annual Shareholders’ Meeting of the Company held, on second call, on 7 June 2018, for a total amount of €15,039,736 by issuing and allotting 15,039,736 new shares of the same class and series as the existing shares each with a par value of €1, it is placed on record as follows:

- That the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) has verified that the requirements for the admission to trading of said 15,039,736 new shares each with a par value of €1 have been met.
- That the governing companies of the Spanish Stock Exchanges have agreed to admit to trading the 15,039,736 new shares on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, through the Spanish electronic trading platform (continuous market) with effect from 20 February 2019.

Madrid, 19 February 2019. The Secretary of the Board of Directors, Miguel Angel Rielves Pilas.