

Relevant Fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 227 of the Redrafted Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis" or the "Company"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Following the relevant facts with registration numbers 272420 and 274670, the Company informs that on 14th March 2019, the corporate resolutions approving the merger by absorption of Abertis Infraestructuras, S.A. (Absorbing Company) and Abertis Participaciones, S.A., Sole-Shareholder Company (Absorbed Company), were executed public deed, and that today the above mentioned public deed has been registered in the Mercantile Registry of Madrid.

As stated above, it is noted that in accordance with article 46 of the of the Law 3/2009, of 3 April, on Structural Changes in Trading Companies, the merger is effective from its registration in the Mercantile Registry.

Madrid, the 19th day of March 2019.

Josep Maria Coronas Guinart
General Secretary